

ASX Announcement

31 August 2016

FURTHER UPDATE ON OFF-MARKET TAKEOVER OFFER TIMETABLE

Unity Pacific Group (ASX: UPG) (Unity Pacific) announced on 28 July 2016 that it had entered into a Bid Implementation Deed with Ebert Investments Pty Ltd (Ebert Investments), pursuant to which Ebert Investments or its nominee (the Bidder) proposed to make an off-market takeover bid for all of the stapled securities in Unity Pacific (Offer).

Unity Pacific advises that the Bidder's Statement and Target's Statement will be sent to securityholders together within the next week. Key dates in relation to the Offer will be outlined in the statements.

Unity Pacific reiterates that its securityholders do not currently need to take any action in relation to the Offer.

The Bidder's Statement will detail how and when securityholders can accept the Offer. Securityholders should also review and consider Unity Pacific's Target's Statement to securityholders.

As announced on 28 July 2016, the Directors of Unity Pacific unanimously recommend Unity Pacific securityholders accept the Offer in the absence of a superior proposal and each Director that is a securityholder intends to accept the Offer in the absence of a superior proposal.

ENDS

For further information, contact:

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