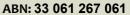
DIATREME RESOURCES LIMITED





Postal Address: P.O Box 382 Coorparoo QLD 4151
Registered Office: Unit 8, 61 Holdsworth Street Coorparoo QLD 4151
PH: +61 (0)7 3397 2222 or 3397 2255
www.diatreme.com.au manager@diatreme.com.au

ASX: DRX

Company Announcement Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

20 July 2016

Section 708A Notice - Share Issue

Diatreme Resources Limited ("Diatreme" or "the Company") hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 19,583,333 ordinary fully paid shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*, and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 20 July 2016.

Yours faithfully

Tuan Do

Company Secretary