

INVITATION

Investor presentation & WAM Leaders IPO

April 2016



Dear Investor

We are pleased to invite you to attend an investor presentation about our listed investment companies (LICs): WAM Capital Limited (WAM), WAM Research Limited (WAX) and WAM Active Limited (WAA).

We will also discuss the upcoming IPO of our new LIC WAM Leaders Limited (WLE).

As part of the presentation, our investment team will provide an overview of the market, highlight interesting industry trends and discuss a selection of individual stocks held in our investment portfolio.

Refreshments will be provided before the presentation and lunch will be served at 12.00pm (noon), giving you the opportunity to talk informally with our team. If you are unable to attend, we will be live streaming the presentation on Livewire. Details will be provided closer to the day by email and on our website **www.wamfunds.com.au**.

We will be emailing a video of the presentation together with the slides to our email distribution list.

To RSVP or sign up for emails, please email **info@wamfunds.com.au** or call the team on (02) 9247 6755 specifying the **city** you would like to attend and the **number of attendees**.

We also invite you to attend our investor presentations for Future Generation Investment Company Limited (FGX) and Future Generation Global Investment Company Limited (FGG). These are from 12.30pm – 2.00pm in each city and at the same venues.

We encourage you to invite family and friends who may be interested in attending. We look forward to seeing you there.

PRESENTATION TIMES – WAM, WAX, WAA & WLE

Sydney	Melbourne	Brisbane	Canberra	Adelaide	Perth
10.00am – 12.00pm	10.00am – 12.00pm	10.00am – 12.00pm	10.00am – 12.00pm	10.00am – 12.00pm	10.00am – 12.00pm
Monday 11 April 2016 Wesley Centre (Auditorium) 220 Pitt St Sydney NSW	Tuesday 12 April 2016 Rydges Melbourne 186 Exhibition St Melbourne VIC Second presentation 10.00am – 12.00pm Friday 29 April 2016 Rydges Melbourne 186 Exhibition St Melbourne VIC	Thursday 14 April 2016 Brisbane Convention & Exhibition Centre Cnr Merivale & Glenelg St South Bank Brisbane QLD	Monday 18 April 2016 Belconnen Premier Inn 110 Benjamin Way Belconnen Canberra ACT	Wednesday 20 April 2016 The Playford 120 North Terrace Adelaide SA	Thursday 21 April 2016 Parmelia Hilton 14 Mill St Perth WA

We have been overwhelmed with the response from shareholders wanting to attend our Melbourne investor presentation and we are now holding a second Melbourne presentation.

Please contact us if you have already provided an RSVP to attend the Melbourne investor presentation on Tuesday, 12 April 2016, but would prefer to attend on Friday, 29 April 2016.

Thank you for your support. We look forward to your attendance.