



McGrathNicol

McGrathNicol
Partnership

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ASX Announcement
McAleese Limited
(Administrators Appointed) (Receivers and Managers Appointed)
ASX Code: MCS, ACN 156 354 068
("McAleese")

6 September 2016

As previously advised, Jason Preston, Keith Crawford, Joseph Hayes and Jamie Harris, all Partners of McGrathNicol, were appointed joint and several Voluntary Administrators ("Administrators") of McAleese and each of its wholly owned subsidiaries, with the exception of Sunshine Refuellers Pty Ltd (ACN 600 542 514), on 29 August 2016. Details of the entities over which the Administrators are appointed are provided at Annexure A to this announcement.

The first meetings of creditors of McAleese and the subsidiaries over which the Administrators have been appointed has been convened for Thursday, 8 September 2016, at the RACV City Club, Level 17 Function Room, 501 Bourke Street, Melbourne, VIC 3000. Notices of the Meetings are attached to this announcement.

Information on the meetings has been forwarded to all known creditors by post. However, creditors can also contact the Creditor Hotline established with Link Market Services (details below) to register their interest and obtain information on the meetings.

For all further enquiries please contact:

Link Market Services

Creditor Hotline

Ph: 1300 361 735

E: mcaleese@linkmarketservices.com.au

Annexure A – details of entities over which the Administrators are appointed.

Annexure B – Notices of Meetings of Creditors.

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In association
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Annexure A: McAleese Group – entities over which the Administrators are appointed

Company name	ACN
McAleese Limited	156 354 068
McAleese Holdco Pty Ltd	156 339 865
Cootes Transport Group Pty Limited	112 151 694
McAleese Finance Pty Ltd	156 099 204
McAleese Investments Pty Ltd	129 922 541
Harbrew Pty. Limited	010 601 788
WAFL SPV Pty Ltd	130 012 887
IES DGM Pty Ltd	112 151 809
Spotswood Lessee Pty Limited	112 151 729
McAleese Resources Pty Ltd	119 899 446
International Energy Services Holdings Pty Limited	112 063 779
McAleese Subco Pty Ltd	144 647 870
Jetstyle Express Pty Ltd	077 984 653
International Energy Services Pty Limited	112 063 877
Walter Wright Cranes Pty Ltd	135 952 162
W.A. Freightlines Pty Ltd	051 918 015
International Energy Services Group Pty Limited	112 499 573
National Crane Hire Pty Ltd	101 646 235
Jolly's Transport Services Pty Ltd	097 891 248
National Crane Service & Repairs Pty Ltd	091 998 560



FORM 529A
Corporations Act 2001

Subregulation 5.6.12(1)

**NOTICE OF FIRST MEETING OF
CREDITORS OF COMPANY UNDER ADMINISTRATION**

McAleese Ltd ACN 156 354 068
McAleese Holdco Pty Ltd ACN 156 339 865
McAleese Finance Pty Ltd ACN 156 099 204
McAleese Investments Pty Ltd ACN 129 922 541
McAleese Resources Pty Ltd ACN 119 899 446
Cootes Transport Group Pty Ltd ACN 112 151 694
IES DGM Pty Ltd ACN 112 151 809
Spotswood Lessee Pty Ltd ACN 112 151 729
Harbrew Pty Ltd ACN 010 601 788
McAleese Subco Pty Ltd ACN 144 647 870
Walter Wright Cranes Pty Ltd ACN 135 952 162
National Crane Hire Pty Ltd ACN 101 646 235
National Crane Service & Repairs Pty Ltd ACN 091 998 560
WAFL SPV Pty Ltd ACN 130 012 887
W.A. Freightlines Pty Ltd ACN 051 918 015
Jetstyle Express Pty Ltd ACN 077 984 653
Jolly's Transport Services Pty Ltd ACN 097 891 248
International Energy Services Group Pty Ltd ACN 112 499 573
International Energy Services Holdings Pty Ltd ACN 112 063 779
International Energy Services Pty Ltd ACN 112 063 877
(All Administrators Appointed) (All Receivers and Managers Appointed)
(collectively referred to as "the Companies")

- 1 On 29 August 2016 the Companies, under Section 436A, appointed Jason Preston, Keith Crawford, Joseph Hayes and Jamie Harris of McGrathNicol as Joint & Several Voluntary Administrators.

- 2 Notice is now given that the first meetings of creditors of the Companies will be held concurrently on Thursday, 8 September 2016 at 2:00pm AEST at RACV City Club, Level 17 Function Room, 501 Bourke Street, Melbourne, VIC 3000.



- 3 The purpose of the meetings is to determine:
 - a. whether to appoint a committee of creditors; and
 - b. if so, who are to be the committee's members.

- 4 At the meetings, creditors may also, by resolution:
 - a. remove the Administrators from office; and
 - b. appoint someone else as Administrator of the Company.

Dated: 1 September 2016

Jason Preston

Joint and Several Voluntary Administrator

Note: Creditors who are unable to attend in person may view the meeting via a webcast subject to providing relevant proof of debt and proxy documents in advance. Please contact Link Market Services on 1300 361 735 or by email mcaleese@linkmarketservices.com.au on or before 7 September 2016 should you wish view the meeting via a webcast. Creditors will be able to ask questions via the webcast, however, creditors will not be able to vote via the webcast.