

26 September 2016



Wade Baggott
ASX Limited
Level 40, 152 - 158 St Georges Terrace
PERTH WA 6000

Dear Wade

Windward Resources Limited - Request for Extension of Voluntary Suspension

In accordance with Listing Rule 17.2, Windward Resources Limited ("WIN" or the "Company") requests its securities be granted an extension of voluntary suspension pending an announcement regarding alternate material transaction proposals which have been received from a third party.

An announcement will be made to the market regarding the outcome which is expected to end the period of voluntary suspension and will be made on or before 3 October 2016.

Windward Resources Limited is not aware of any reasons why the extension of voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Sincerely,

A handwritten signature in black ink, appearing to read "S Brockhurst", with a stylized flourish at the end.

Stephen Brockhurst
Company Secretary