

31 May 2016

ASX ANNOUNCEMENT

DESPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Further to the Company's announcement dated 20 May 2016 regarding the Company's non-renounceable rights issue (Rights Issue), the Company confirms that it has completed the despatch of the Entitlement Issue Offer Document and Entitlement and Acceptance Form to shareholders.

For further information contact:

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About Aspermont Limited

Aspermont is an ASX listed company managed from London; a global hub in media technology. Aspermont is the leading information services provider to the global resources industries with a long established reputation for objective and independent coverage of the global mining and resource sectors. Aspermont's Mining Journal has been in continuous publication for over 180 years. Aspermont also manages Mines and Money providing global conferences for the mining industry.