

MARKET RELEASE

2 September 2016

Shenhua International Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Shenhua International Limited (the "Company") will be lifted at the commencement of trading on Monday, 5 September 2016, following the receipt of the Company's annual listing fee and preliminary final report (Appendix 4E) for the year ended 30 June 2016.

Security Code: SHU

John Johansson

Adviser, Listings Compliance (Melbourne)