

27 October 2016

## MyState Limited announces CONQUEST Series 2016-2 Trust

**Hobart, Thursday, 27 October 2016:** MyState Limited (ASX:MYS), the banking and wealth management group, announced today the marketing of MyState Bank Limited's fifth Residential Mortgage Backed Securities issue, the CONQUEST Series 2016-2 Trust, under MyState's CONQUEST securitisation programme.

It is anticipated that securities with a value of up to AUD\$300 million will be issued comprising of six tranches. It is expected the senior tranche of securities will be rated AAA(sf) by Standard and Poors and Fitch Ratings.

The issue is backed by Australian prime residential mortgages originated by MyState Bank Limited.

Westpac Institutional Bank is the Sole Arranger on the transaction as well as Joint Lead Manager along with Commonwealth Bank of Australia and National Australia Bank.

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### About MyState Limited

MyState Limited is the ASX-listed non-operating holding company of the diversified financial services group consisting of MyState Bank (including The Rock – A division of MyState Bank) and Tasmanian Perpetual Trustees, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and Tasmanian Perpetual Trustees hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.