

EST. 1817

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www.westpac.com.au/structuredinvestments

25 August 2016

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Distribution/Entitlement of Security		
Securities Wesfarmers Limited (WES)		
Distribution/Entitlement	Final dividend	
Amount	\$0.9500 per security	
Franking percentage	100%	
Ex-distribution/Entitlement Date	29 August 2016	
Record Date	30 August 2016	
Payment Date	On or about 5 October 2016	

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WESSWK	\$16.6141	\$0.9500	\$15.6641
WESSWR	\$22.8515	\$0.9500	\$21.9015
WESSWV	\$37.8550	\$0.9500	\$36.9050

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











