



First Growth Funds Ltd (ASX:FGF)
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15 August 2016
Company Announcements Office
Australian Securities Exchange Limited
Level 6, 20 Bridge Street Sydney NSW 2000

FIRST GROWTH FUNDS LIMITED
Notice under section 708A(5)(e) of the Corporations Act 2001(Cth)

This notice is given by First Growth Funds Ltd (ABN 34 006 648 835) (**FGF**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 12 August 2016, First Growth Funds Ltd ("the Company") issued 218,636,359 fully paid ordinary shares at an issue price of \$0.0066 each.

FGF advises that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. This Notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, FGF has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to FGF; and
 - (b) Section 674 of the Act; and
4. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by FGF.