

MARKET RELEASE

13 July 2016

RTG Mining Inc

TRADING HALT

The securities of RTG Mining Inc (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 15 July 2016 or when the announcement is released to the market.

Security Code: RTG

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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Level 2, 338 Barker Road Subiaco WA 6008 Phone: +61 8 6489 2900 www.rtgmining.com



ABN: 70 164 362 850

13 July 2016

By email: dale.allen@asx.com.au

Dale Allen ASX Limited Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

Dear Sir,

RTG Mining Inc. – Request for trading halt under Listing Rule 17.1

RTG Mining Inc. (ASX: RTG) (**RTG**) requests a trading halt from the commencement of trading on Wednesday, 13 July 2016 until the commencement of trading on Friday,15 July 2016 or earlier announcement by RTG.

In accordance with Listing Rule 17.1, I advise that:

- (a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the trading halt until the earlier of:
 - (i) RTG making an announcement to the market regarding the proposed capital raising; or
 - (ii) the commencement of trading on Friday,15 July 2016; and
- (d) RTG is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully

Justine Magee President & CEO – Justine Magee