

30 June 2016

ASX Code: **RER**

RESULTS OF GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), Regal Resources Limited (ASX: RER) (**Company** or **Regal**) wishes to advise the following results in relation to the items of business considered by members at the Company's General Meeting of shareholders held at 10.30am (WST) on 30 June 2016. All resolutions were passed on a show of hands. Instructions provided to validly appointed proxies in respect of each resolution are outlined below.

PROXY VOTING RESULTS

Resolution 1: Issue of Convertible Loan Securities to Ndovu

For	Against	Abstain	Proxy's Discretion
28,736,693	1,123,334	-	521,506

Resolution 2: Issue of Convertible Loan Securities to ECP

For	Against	Abstain	Proxy's Discretion
27,879,550	1,123,334	-	521,506

Resolution 3: Issue of Subscription Shares to Ndovu

For	Against	Abstain	Proxy's Discretion
28,736,693	1,123,334	-	521,506

Resolution 4: Issue of Traxys Share Consideration

For	Against	Abstain	Proxy's Discretion
27,879,550	1,123,334	-	521,506

Resolution 5: Issue of GICC Share Consideration

For	Against	Abstain	Proxy's Discretion
27,879,550	1,123,334	-	521,506

Resolution 6: Issue of Afrimines Share Consideration

For	Against	Abstain	Proxy's Discretion
27,879,550	1,123,334	-	521,506

Resolution 7: Issue of Consultant Shares

For	Against	Abstain	Proxy's Discretion
58,293,188	1,123,334	-	521,506

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Resolution 8: Acquisition of Relevant Interest in Shares

For	Against	Abstain	Proxy's Discretion
58,293,188	1,123,334	-	521,506

Resolution 9: Issue of Underwritten Shares to Ndovu

For	Against	Abstain	Proxy's Discretion
28,736,693	1,123,334	-	521,506

Resolution 10: Prior Issue of Establishment Fee Shares to Ndovu

For	Against	Abstain	Proxy's Discretion
28,736,693	1,123,334	-	521,506

Resolution 11: Prior Issue of Establishment Fee Shares to ECP

For	Against	Abstain	Proxy's Discretion
57,436,045	1,123,334	-	521,506

Resolution 12: Exercise of Existing Ndovu Options

For	Against	Abstain	Proxy's Discretion
28,735,026	1,123,334	-	521,506

Resolution 13: Employee Share Option Plan

For	Against	Abstain	Proxy's Discretion
54,340,188	1,123,334	51,667	66,506

Resolution 14: Issue of Shares to Proposed Director

For	Against	Abstain	Proxy's Discretion
58,291,521	1,123,334	1,667	521,506

For further information, please contact:

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