

ASX Announcement

17 June 2016

CAPITAL DISTRIBUTION – 80 CENTS PER SECURITY

Unity Pacific Group (ASX: UPG) (Unity Pacific), consisting of Unity Pacific Limited and Unity Pacific Investment Management Limited as responsible entity for Unity Pacific Stapled Trust announces its intention to pay a capital distribution of 80 cents per stapled security (the Distribution).

Payment of the Distribution is subject to the settlement of Unity Pacific's property at 308 Queen Street/ 88 Creek Street, Brisbane (the Property), which is expected to settle on 30 June 2016.

The Distribution is to be paid from the capital of Unity Pacific Stapled Trust. For securityholders, the Distribution may be treated as tax deferred and/or may result in a capital gain being realised, depending on the cost base of the securities held by individual securityholders. A distribution reinvestment plan will not be available for the Distribution.

The total amount of the Distribution payable is \$28.64 million which will be funded from the net proceeds from the sale of the Property (after debt repayment) as well as surplus cash reserves.

The indicative key dates for the payment of the Distribution are as follows:

Distribution Timetable	
Distribution Amount	80 cents per security
Ex-Distribution Date	Wednesday 6 July 2016
Record Date	Thursday 7 July 2016
Payment Date	Monday 25 July 2016

Unity Pacific will advise the market of any changes to these key dates.

Unity Pacific has undertaken a number of capital management initiatives since 2011 which, including this 80 cents per security capital distribution, will result in \$66.9 million being returned to securityholders over the timeframe.

For further information, contact:

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