

24 August 2016

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

RELEASE OF SHARES FROM ESCROW

Yellow Brick Road Holdings Limited ("**YBR**") hereby gives notice in accordance with Listing Rule 3.10A that 1,500,000 ordinary shares in YBR which were issued to Golden Wealth Holdings Pty Limited on 29 August 2014, will be released from escrow on 7 September 2016.

Yours faithfully,
YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary