

28 October 2016

ASX Announcement (ASX: JKL)

JustKapital issues shares to Oaktower

The board of directors of JustKapital Litigation Partners Limited (**JustKapital** or **Company**) is pleased to announce that the Company will today issue and allot:

- 1,250,000 fully paid ordinary shares in the Company to Oaktower Partnership Pty Ltd (**Oaktower**); and
- 166,667 fully paid ordinary shares in the Company to James Walker.

The issue to Oaktower is made in consideration for services provided to the Company by Oaktower under an investment mandate agreement entered into between Oaktower and the Company in respect of the acquisition of MML Services Pty Limited ACN 609 165 817 which completed on 22 January 2016.

Mr Walker has been engaged as a consultant to head up the Company's insurance division and the issue to Mr Walker is being made as a signing bonus.

An Appendix 3B with respect to the issuances will be released shortly.

Authorised by:



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Executive Chairman and Managing Director

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