

# Mercantile Investment Company Limited

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ASX Limited  
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## **ASX ANNOUNCEMENT ISSUE AND ALLOTMENT OF 8%p.a. UNSECURED NOTES**

Mercantile Investment Company Limited (**Mercantile**) lodged an Appendix 3B on 20 May 2016 anticipating that up to a maximum of up to 250,000 MVT Notes be issued in accordance with the initial prospectus lodged on 20 May 2016 (**Prospectus**). A replacement prospectus was lodged on 3 June 2016 and a supplementary prospectus lodged on 16 June 2016.

The directors announce that Mercantile's offer of MVT Notes is now closed, with applications received for 126,457 MVT Notes, raising a total of \$12,645,700.

Mercantile confirms that the actual number of MVT Notes to be issued is 156,457 (inclusive of the allotment of 30,000 MVT Notes to Sir Ron Brierley), which will be quoted on the ASX under ASX code "MVTHA".

Approximately \$7,000,000 of the proceeds will be used to repay the short term loan provided to MVT by Sir Ron.

Holding statements will be despatched to MVT Noteholders on 29 June 2016.

The MVT Notes are expected to commence trading on 30 June 2016.

Yours faithfully



**Mark Licciardo**  
**Company Secretary**