WHL Energy Ltd
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JUNE 2016
QUARTERLY ACTIVITIES REPORT

WHL Energy Limited (**ASX: WHN**) ("**WHL Energy**" or "**the Company**") provides the following report on its activities and operations for the quarter ended 30 June 2016.

Australia – VIC/P67 (La Bella) Permit (WHN- 100% Operator)

As announced previously, Commonwealth-Victoria Offshore Petroleum Joint Authority approved an above-commitment variation of the Permit Year 3 work program and a 12 month suspension of the Permit Year 3 work program commitments, with a corresponding 12 month extension of the permit term. As a result, Permit Year 3 will end on 3 August 2016 and the permit term will end on 3 August 2019.

The Company is actively seeking potential farm out opportunities for this asset.

Corporate

The Company is actively seeking potential new project opportunities, including possible investment opportunities outside of the Company's existing principal activity of mineral exploration.

The Company had $2.1m in cash reserves at the end of the quarter.

Ends

FURTHER INFORMATION

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Tenement Summary – 30 June 2016

1. TENEMENTS HELD				
Tenement Reference	**Location**	**Nature of interest**	**Interest at beginning of quarter**	**Interest at end of quarter**
VIC/P67	Australia	Operator	100%	100%

2. TENEMENTS ACQUIRED/DISPOSED				
Tenement Reference	**Location**	**Nature of interest**	**Interest at beginning of quarter**	**Interest at end of quarter**
ACQUIRED Nil **DISPOSED** Nil				

3. BENEFICIAL PERCENTAGE INTERESTS HELD IN FARM-IN OR FARM-OUT AGREEMENTS				
Tenement Reference	**Location**	**Nature of interest**	**Interest at beginning of quarter**	**Interest at end of quarter**
Nil				

4. BENEFICIAL PERCENTAGE INTERESTS HELD IN FARM-IN OR FARM-OUT AGREEMENTS ACQUIRED OR DISPOSED				
Tenement Reference	**Location**	**Nature of interest**	**Interest at beginning of quarter**	**Interest at end of quarter**
ACQUIRED Nil **DISPOSED** Nil				