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The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

EXTENSION OF AND AMENDMENT TO CBA DEBT FACILITY

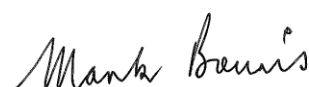
Yellow Brick Road Holdings Limited (ASX: **YBR**) is pleased to announce that YBR and its subsidiaries (**YBR Group**) have today executed an Amendment and Restatement Deed with the Commonwealth Bank of Australia (**CBA**) whereby:

- the maturity date of the YBR debt facility with CBA (**CBA Facility**) is extended by one year to 31 July 2018; and
- certain financial covenants have been amended to more appropriately relate to the YBR Group's business model and underlying assets.

All other material terms remain unchanged.

YBR confirms that the basic facility structure and the current drawn/undrawn amounts are as follows:

	<u>Facility</u>	<u>Limit</u> (\$)	<u>Drawn</u> (\$)	<u>Undrawn Capacity</u> (\$)
A	Bill Facility	10,800,000	7,600,000	3,200,000
B	Bank Guarantees	1,198,947	1,198,947	0
C	Overdraft	500,000	fluctuates	fluctuates
D	Credit Cards	155,000	fluctuates	fluctuates
	Total	12,653,947	8,798,947	3,855,000

A handwritten signature in black ink that reads 'Mark Bouris'.

Mark Bouris
Executive Chairman
Yellow Brick Road Holdings Limited

ENDS

For more information, contact:
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