

---

**STAR STRIKER LIMITED  
(TO BE RENAMED 'INTIGER GROUP LIMITED')  
ACN 098 238 585**

**ADDENDUM TO NOTICE OF GENERAL MEETING**

---

Star Striker Limited (to be renamed 'Intiger Group Limited') (ACN 098 238 565) (**Company**), hereby gives notice to Shareholders of the Company that, in relation to the Notice of General Meeting dated 26 April 2016 (**Notice of Meeting**) in respect of a general meeting of members to be held at 10:00am (WST) on 26 May 2016 at Suite 9, 330 Churchill Avenue, Subiaco WA 6008 (**Meeting**), the Directors have determined to amend and supplement the information contained in the Notice of Meeting in relation to the matters set out in this Addendum to the Notice of Meeting.

**Supplementary Information**

By way of background, the Company has entered into an agreement with Intiger Asset Management Pty Ltd and Mark Fisher, pursuant to which the parties have conditionally agreed to extinguish a debt owed by Intiger Asset Management Pty Ltd to Mr Fisher, in consideration for the Company issuing Shares to Mr Fisher.

By this Addendum to the Notice of Meeting, the original Notice of Meeting is supplemented or amended by the information set out in this Addendum to the Notice of Meeting. Please refer to pages 3 to 15 for the supplemental information.

**Independent Expert's Report**

The Independent Expert **does not** consider that variations set out in this Addendum to the Notice of Meeting requires any variation to the Independent Expert's Report annexed to the original Notice of Meeting.

**Change of Date of the Meeting**

Notice is hereby given that the Meeting will now be held at 10:00 am (WST) on 10 June 2016 in the meeting room at the Country Women's Association of WA (Inc.), 1176 Hay Street, West Perth 6005.

The reason for the change of date of the Meeting is to ensure Shareholders are provided with adequate notice of the amended and supplemental information.

**Voting Eligibility**

Given the new date for Meeting, the Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10:00 am (WST) on 8 June 2016.

**General**

Definitions in the Notice of Meeting have the same meaning in this Addendum to the Notice of Meeting.

This Addendum to the Notice of Meeting is supplemental to the original Notice of Meeting and should be read in conjunction with the original Notice of Meeting. Save for the amended Resolution 3 and amendments to the Explanatory Statement set out

below, all other Resolutions and the Explanatory Statement in the original Notice of Meeting remain unchanged.

### **Proxy Forms**

Annexed to this Addendum to the Notice of Meeting is a new Proxy Form. Shareholders are advised that:

- If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and **you wish to change your vote, you must complete and return the new Proxy Form** annexed to this Addendum to the Notice of Meeting.
- If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and **you do not wish to change your vote, you do not need to take any action** as the earlier submitted Proxy Form will be accepted by the Company unless you submit a new Proxy Form.
- If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolution in the Notice of Meeting, please **complete and return the new Proxy Form** annexed to this Addendum to the Notice of Meeting.

To vote in person, attend the Meeting at the time, date and place set out above.

By this Addendum to the Notice of Meeting, the Notice of Meeting and the Explanatory Statement to the Notice of Meeting are amended and supplemented by the information set out in this Addendum to the Notice of Meeting.

---

## SUPPLEMENTARY NOTICE OF MEETING

---

### Resolution 3 of the Notice of Meeting is amended as follows:

---

#### 3. RESOLUTION 3 – ISSUE OF SECURITIES TO MARK FISHER

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*“That, subject to and conditional on the passing of all Essential Resolutions, for the purposes of section 611 (Item 7) of the Corporations Act and for all other purposes, approval is given for:*

- (a) *the Company to issue to Mark Fisher (or his nominees) 440,000,000 Performance Shares comprising:
  - (i) 220,000,000 Class A Performance Shares; and
  - (ii) 220,000,000 Class B Performance Shares;*
- (b) *the Company to issue to Mark Fisher (or his nominees) 15,000,000 Options under the Incentive Option Plan;*
- (c) *the Company to issue to Mark Fisher (or his nominees) 37,500,000 Shares; and*
- (d) *the acquisition of a relevant interest in the issued voting shares of the Company by Mark Fisher otherwise prohibited by section 606(1) of the Corporations Act (**Voting Acquisition**),*

*on the terms and conditions set out in the Explanatory Statement.”*

**Voting Exclusion:** No votes may be cast in favour of this Resolution by:

- (a) the person proposing to make the acquisition and their associates; or
- (b) the persons (if any) from whom the acquisition is to be made and their associates.

Accordingly, the Company will disregard any votes cast on this Resolution by Mark Fisher (and his nominees) and any of their associates.

**Expert's Report:** Shareholders should carefully consider the Independent Expert's Report prepared for the purpose of the Shareholder approval required under section 611 (Item 7) of the Corporations Act. The Independent Expert's Report comments on the fairness and reasonableness of the transactions the subject of this Resolution to the non-associated Shareholders in the Company. The Independent Expert has determined the issue of the Consideration Securities to Mark Fisher (or his nominees) and the resulting Voting Acquisition is **not fair but reasonable** to the non-associated Shareholders.

---

**SUPPLEMENTARY EXPLANATORY STATEMENT**

---

Paragraph (c) in Section 1.2 of the Explanatory Statement is deleted and replaced with the following:

---

**1.2 Resolutions**

(c) Issue to the Intiger Shareholders:

- (i) 250,000,000 Class A Performance Shares; and
- (ii) 250,000,000 Class B Performance Shares,

(together the **Consideration Securities**) in consideration for the acquisition of 100% of the issued capital of each entity in the Intiger Group in accordance with the Acquisition Agreement. For the Consideration Securities to be issued to Mark Fisher, together with the Incentive Options to be issued under the Incentive Option Plan and the Debt Conversion Shares, the Shareholder approval also involves the potential acquisition of a relevant interest in the issued voting shares of the Company otherwise prohibited by section 606(1) of the Corporations Act (i.e. increasing above 20%) by virtue of the issue of Shares upon conversion of the Performance Shares and exercise of the Incentive Options (Resolutions 3 and 4);

Section 1.7 of the Explanatory Statement is deleted and replaced with the following:

---

**1.7 Use of funds**

Following Settlement of the Acquisition, the Company expects to use its cash funds as follows:

<b>Funds available</b>	<b>Minimum Subscription</b>	<b>Percentage of Funds (%)</b>	<b>Maximum Subscription</b>	<b>Percentage of Funds (%)</b>
Cash reserves of the Company and the Intiger Group <sup>1</sup>	\$2,065,000	45.43%	\$2,065,000	37.24%
Funds raised from the Capital Raising	\$2,480,611	54.57%	\$3,480,611	62.76%
<b>TOTAL</b>	<b>\$4,545,611</b>	<b>100%</b>	<b>\$5,545,611</b>	<b>100%</b>
Software Development	\$1,400,000	30.80%	\$2,000,000	36.06%
Expansion of offshore back office resources	\$1,050,000	23.10%	\$1,350,000	24.34%
Sales, Advertising & Marketing	\$500,000	11.00%	\$600,000	10.82%
Protection of intellectual property	\$150,000	3.30%	\$150,000	2.70%
Financial Services Systems, Compliance and Risk Management	\$225,000	4.95%	\$225,000	4.06%

Expenses associated with the Acquisition and Capital Raising <sup>2</sup>	\$440,409	9.69%	\$501,409	9.04%
Working capital <sup>3</sup>	\$780,202	17.16%	\$719,202	12.97%
<b>TOTAL</b>	<b>\$4,545,611</b>	<b>100%</b>	<b>\$5,545,611</b>	<b>100%</b>

#### Notes

1. These funds represent cash held by the Company and the Intiger Group as at 31 December 2015.
2. Refer to the table below for the itemised costs associated with the Acquisition and Capital Raising:

Estimated Costs of Acquisition and Capital Raising	Minimum Subscription	Maximum Subscription
ASIC fee	\$2,320	\$2,320
ASX Listing fees	\$78,164	\$79,164
Lead Manager Fees	\$148,837	\$208,837
Legal Fees	\$80,000	\$80,000
Adviser Fees	\$80,000	\$80,000
Accounting Fees	\$20,000	\$20,000
Independent Expert Fees	\$20,000	\$20,000
Share Registry costs	\$5,000	\$5,000
Printing and distribution	\$5,000	\$5,000
Miscellaneous	\$1,088	\$1,1088
<b>TOTAL</b>	<b>\$440,409</b>	<b>\$501,409</b>

3. Working capital includes the general costs associated with the management and operation of the business including administration expenses, salaries, directors' fees, rent and other associated costs.

Where more than the minimum subscription but less than the full subscription is raised the additional funds, after the increase in costs of the Capital Raising, will be allocated on a pro-rata basis to the other categories listed in the use of funds table.

The above tables are statements of current intentions as of the date of this Notice of Meeting. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

Actual expenditure may differ significantly from the above estimates due to a change in market conditions, the development of new opportunities and other factors (including the risk factors outlined in Section 1.16).

## **A new Section 1.8A is added to the Explanatory Statement:**

---

### **1.8A Debt Conversion Agreement**

Intiger Asset Management Pty Ltd (**Intiger Australia**) has entered into a share sale agreement with Mr Mark Fisher pursuant to which Intiger Australia has acquired 100% of the issued shares in Integra Asset Management Australia Pty Ltd for a purchase price of \$750,000 (**Purchase Price**). The Purchase Price is an outstanding debt due and owing by Intiger Australia to Mr Fisher (**Debt**).

On 18 May 2016, the Company, Intiger Australia and Mr Fisher entered into an agreement (**Debt Conversion Agreement**) pursuant to which the parties agreed to extinguish the Debt and fully release and discharge Intiger Australia from all obligations and liabilities thereto, in consideration for the issue by the Company of 37,500,000 Shares (**Debt Conversion Shares**) to Mr Fisher.

The rights and obligations under the Debt Conversion Agreement are subject to and conditional upon:

- (a) the Company obtaining all necessary Shareholder approvals pursuant to the ASX Listing Rules, Corporations Act or any other law for the issue of the Debt Conversion Shares to Mr Fisher;
- (b) the Company obtaining all necessary regulatory approvals pursuant to the ASX Listing Rules, Corporations Act or any other law to allow the Company to lawfully complete the matters set out in the Debt Conversion Agreement; and
- (c) Settlement occurring under the Acquisition Agreement,

on or before 31 July 2016 (or such other date as is agreed in writing between the parties).

**Sections 1.9, 1.10 and 1.11 of the Explanatory Statement are deleted and replaced with the following:**

---

### **1.9 Pro forma capital structure**

The proposed capital structure of the Company following completion of the Acquisition and issues of all Performance Shares, Shares and Options contemplated by the Notice is set out in at Schedule 1 to this Addendum to the Notice of Meeting.

### **1.10 Pro forma balance sheet**

Set out in Schedule 2 to this Addendum to the Notice of Meeting is a pro-forma balance sheet of the Company assuming that all Essential Resolutions have been passed and Settlement has occurred and showing alternatively the minimum and maximum Capital Raising which is proposed to be \$2,480,610.98 and \$3,480,610.98 respectively. The historical and pro-forma information is presented in an abbreviated form, insofar as it does not include all of the disclosure required by the Australian Accounting Standards applicable to annual financial statements.

## 1.11 Indicative timetable

An indicative timetable for Settlement of the Acquisition and the associated transactions is set out below:

Event	Date
Dispatch of Notice of General Meeting	26 April 2016
Lodgement of Prospectus with ASIC	27 May 2016
Opening date of Capital Raising	27 May 2016
General Meeting to approve Acquisition	10 June 2016
Closing Date of Capital Raising	24 June 2016
Issue of Shares under the Capital Raising	1 July 2016
Settlement of the Acquisition	1 July 2016
Dispatch of Holding Statements	6 July 2016
Recompliance with Chapters 1 & 2 of the ASX Listing Rules	11 July 2016
Re-quotations of Shares (including Shares issued under the Capital Raising) on ASX	Week commencing 18 July 2016

Please note this timetable is indicative only and the Directors reserve the right to amend the timetable as required.

**Paragraph (b) in Section 1.15 of the Explanatory Statement is deleted and replaced with the following:**

---

### 1.15 Disadvantages of the Acquisition

- (b) the Acquisition will result in the Capital Raising, the issue of Consideration Securities, the issue of Debt Conversion Shares, the issue of Adviser Options and the issue of Incentive Options, all of which will have a dilutionary effect on the holdings of Shareholders (assuming conversion of the Consideration Securities and exercise of the Adviser Options and Incentive Options);

**A new Section 1.16(a)(iii) is added to the Explanatory Statement:**

---

### 1.16 Risk factors

- (a) **Risks relating to the Change in Nature and Scale of Activities**

(iii) **Dilution Risk**

The Company currently has 875,587,815 Shares on issue. Under the Acquisition, the Company will issue 500,000,000 Performance Shares as consideration for the acquisition of the Intiger Group and issue a minimum of 124,030,549 Shares at an issue price of

\$0.02 each to raise a minimum of \$2,480,611 as part of the Capital Raising. In addition, the Company has agreed to issue 37,500,000 Debt Conversion Shares as consideration for the extinguishment of debt owed by Intiger Asset Management Pty Ltd to Mark Fisher. The Company has further agreed to issue the Adviser Options and Incentive Options. The capital structure upon completion of the Acquisition is set out in Schedule 1 to this Addendum to the Notice of Meeting.

The issue of the Performance Shares, Debt Conversion Shares, Adviser Options and Incentive Options will significantly dilute the interests of existing Shareholders (assuming conversion of the Performance Shares and exercise of the Adviser Options and Incentive Options). There is also a risk that the interests of Shareholders will be further diluted as a result of future capital raisings required in order to fund the development of the Intiger Group business.

**Section 4.1 of the Explanatory Statement is deleted and replaced with the following:**

---

**4. RESOLUTION 3 – ISSUE OF SECURITIES TO MARK FISHER**

**4.1 General**

As outlined in Section 1.8, the Company has entered into the Acquisition Agreement pursuant to which the Company will, amongst other things and subject to Shareholder approval, issue Performance Shares to Mark Fisher (or his nominees). A summary of the Acquisition Agreement is set out in Section 1.8.

In addition, the Company has agreed to issue a total of 50,000,000 Incentive Options under the Incentive Option Plan to the Proposed Directors, of which 15,000,000 Incentive Options are proposed to be issued to Mr Fisher (and/or his nominees). A summary of the key terms and conditions of the Incentive Option Plan is set out in Schedule 2.

Furthermore, the Company has entered into the Debt Conversion Agreement, pursuant to which the Company has agreed, subject to Shareholder approval, to issue the Debt Conversion Shares to Mark Fisher (or his nominees). A summary of the Debt Conversion Agreement is set out in Section 1.8A of this Addendum to the Notice of Meeting.

Resolution 3 seeks Shareholder approval for the purposes of:

- (a) section 611 (Item 7) of the Corporations Act to allow the Company to issue the Performance Shares and Debt Conversion Shares to Mark Fisher as well as the acquisition of a relevant interest in the issued voting shares of the Company by Mark Fisher otherwise prohibited by section 606(1) of the Corporations Act by virtue of the issue of those Performance Shares (and their potential conversion into Shares) and Debt Conversion Shares (**Voting Acquisition**); and
- (b) ASX Listing Rule 10.14 in order to issue up to 15,000,000 Incentive Options to Mark Fisher under the Incentive Option Plan.

Assuming all Performance Shares are converted into Shares and only those Incentive Options issued to Mr Fisher are exercised, but no other Shares are issued other than the Debt Conversion Shares and as required to complete the Minimum Subscription under the Capital Raising (e.g. no other Options are



exercised), Mark Fisher's voting power in the Company will increase from 0% up to 45.44%.

Pursuant to ASX Listing Rule 7.2 (Exception 16), shareholder approval pursuant to ASX Listing Rule 7.1 is not required where approval is being obtained pursuant to section 611 (Item 7) of the Corporations Act. Accordingly, if Resolution 3 is passed by the requisite majority, the issue of the Performance Shares, Debt Conversion Shares and Incentive Options to Mark Fisher will be made without using the Company's 15% annual placement capacity and the Company will retain the flexibility to issue equity securities in the future up to the 15% annual placement capacity set out in ASX Listing Rule 7.1 and, if applicable, the additional 10% annual capacity set out in ASX Listing Rule 7.1A without the requirement to obtain prior Shareholder approval.

The Corporations Act and ASIC Regulatory Guide 74 set out a number of regulatory requirements which must be satisfied. These are summarised below.

**Section 4.2 of the Explanatory Statement is deleted and replaced with the following:**

---

**4.2 Chapter 2E of the Corporations Act**

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of the Performance Shares, Debt Conversion Shares and Incentive Options constitutes giving a financial benefit and Mr Fisher is a related party of the Company by virtue of there being a reasonable expectation that he will be a director of the Company.

The Directors consider that the issue of the Performance Shares, Debt Conversion Shares and Incentive Options to Mr Fisher has been negotiated on arm's length terms. Accordingly, Shareholder approval is not required for the purpose of section 208 of the Corporations Act.

**The last paragraph in Section 4.5(d) of the Explanatory Statement is deleted and replaced with the following:**

---

**4.5 Section 611 (Item 7) of the Corporations Act**

(d) **Relevant Interests**

There are no persons who have a relevant interest in the securities Mark Fisher is to be issued pursuant to the Acquisition, the Debt Conversion Agreement or the Incentive Option Plan.

Sections 4.6(b), 4.6(c), 4.6(d) and 4.6(e) of the Explanatory Statement are deleted and replaced with the following:

**4.6 Specific information required by section 611 (Item 7) of the Corporations Act and ASIC Regulatory Guide 74**

**(b) Relevant interest and changes in voting power**

The relevant interests of Mr Fisher in voting shares in the capital of the Company (both current, and following Settlement) are set out in the table below (each column assumes that no other Shares are issued or Options are exercised at the relevant time unless otherwise stated):

Party	Relevant interest as at the date of this Notice	Performance Shares	Shares issued on conversion of Performance Shares	Shares issued on exercise of Incentive Options	Debt Conversion Shares	Total maximum relevant interest
Mark Fisher	Nil	440,000,000	880,000,000	15,000,000	37,500,000	932,500,000

The maximum extent of the increase in voting power in the Company resulting from the issue of:

- (i) Shares on conversion of the Performance Shares;
- (ii) Debt Conversion Shares; and
- (iii) Shares on exercise of the Incentive Options,

to be issued to Mark Fisher is 45.44%, being an increase from 0% up to 45.44%.

This assumes all Performance Shares are converted into Shares and only those Incentive Options issued to Mr Fisher are exercised, but no other Shares are issued other than the Debt Conversion Shares and as required to complete the Minimum Subscription under the Capital Raising (e.g. no other Options are exercised).

**(c) Reasons for the proposed acquisition**

The reason for the issue of Performance Shares to Mark Fisher and the resulting Voting Acquisition is in consideration for the Acquisition.

The Incentive Options to be issued pursuant to the Incentive Option Plan to Mark Fisher pursuant to Resolution 3 are proposed to be issued as part of the remuneration package of Mr Fisher and are in accordance with the terms of the Acquisition Agreement.

The reason for the issue of the Debt Conversion Shares to Mark Fisher and the resulting Voting Acquisition is in consideration for the extinguishment of debt owed by Intiger Asset Management Pty Ltd to Mark Fisher.

(d) **Date of proposed acquisition**

Any Shares to be issued to Mark Fisher which will result in the Voting Acquisition will be issued:

- (i) in the case of the Performance Shares and Incentive Options, on conversion of the Performance Shares and exercise of the Incentive Options to be issued to Mark Fisher at Settlement; and
- (ii) in the case of the Debt Conversion Shares, immediately following Settlement.

(e) **Material terms of proposed acquisition**

The material terms of the Acquisition Agreement, which, on completion, will result in the issue of Performance Shares and Incentive Options to Mark Fisher and if converted will result in the Voting Acquisition, are summarised in Section 1.8.

The material terms of the Debt Conversion Agreement, which, on completion will result in the issue of the Debt Conversion Shares to Mark Fisher and will, together with the Performance Shares and Incentive Options (if converted), result in the Voting Acquisition, are summarised in Section 1.8A of this Addendum to the Notice of Meeting.

**Section 4.7 of the Explanatory Statement is deleted and replaced with the following:**

---

**4.7 Recommendations of Directors**

The Directors do not have any material personal interests in the outcome of Resolution 3 and unanimously recommend that Shareholders vote in favour of Resolution 3 as they consider the proposed issue of the Performance Shares, Debt Conversion Shares and Incentive Options to be in the best interests of Shareholders for the following reasons:

- (a) after assessment of the advantages and disadvantages referred to in Sections 1.14 and 1.15 the Directors are of the view that the advantages outweigh the disadvantages; and
- (b) the Independent Expert has determined the issue of the Performance Shares, Debt Consideration Shares and Incentive Options to Mark Fisher to be **not fair but reasonable** to the non-associated Shareholders.

**New definitions are added to the Glossary as follows:**

---

**GLOSSARY**

**"Consideration Securities** has the meaning given in Section 1.2(c)."

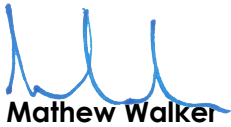
**"Debt Conversion Agreement** means the terms sheet entered into between the Company, Intiger Asset Management Pty Ltd (ACN 606 729 328) and Mark Fisher dated 18 May 2016.

**"Debt Conversion Shares** has the meaning given in Section 1.8A of this Addendum to the Notice of Meeting."

---

**Dated: 25 May 2016**

**By order of the Board**



**Mathew Walker**  
**CHAIRMAN**  
**STAR STRIKER LIMITED**

**Enquiries:** Shareholders are required to contact the Company Secretary on +61 8 6489 1600 if they have any queries in respect of the matters set out in this Addendum to the Notice of Meeting.

---

**SCHEDULE 1 – PRO FORMA CAPITAL STRUCTURE**

---

On completion of the Acquisition the capital structure of the Company is expected to be as set out below.

**Shares**

	<b>Number</b>
Shares on issue as at the date of this Notice	875,587,815
Proposed issue of Shares pursuant to Capital Raising <sup>1</sup>	174,030,549
Proposed issue of Shares pursuant to the Acquisition	Nil
Proposed issue of Debt Conversion Shares	37,500,000
<b>Total Shares on issue after completion of the Acquisition</b>	<b>1,087,118,364</b>

**Options**

	<b>Number</b>
Options on issue as at the date of this Notice: (Quoted exercisable at \$0.008 on or before 31 December 2017)	302,682,093
Proposed issue of Options to advisers <sup>2</sup> (Unquoted exercisable at \$0.02 on or before 30 June 2020)	50,000,000
Proposed issue of Options to Proposed Directors, key management personnel and employees of the Intiger Group <sup>3</sup> (Unquoted exercisable at \$0.02 on or before 30 June 2020)	100,000,000
Proposed issue of Options under the Acquisition	Nil
<b>Total Options on issue after completion of the Acquisition</b>	<b>452,682,093</b>

**Performance Shares**

	<b>Number</b>
Performance Shares on issue as at the date of this Notice	NIL
Proposed issue of Performance Shares under the Acquisition <sup>4</sup>	500,000,000
<b>Total Performance Shares on issue after completion of the Acquisition</b>	<b>500,000,000</b>

**Notes:**

1. In the event only the minimum amount is raised under the Capital Raising (\$2,480,610.98) only 124,030,549 Shares would be issued resulting in the total Shares on issue after completion of the Acquisition being 1,037,118,364.
2. The full terms and conditions are set out in Schedule 5.
3. To be issued pursuant to an employee incentive scheme. The full terms and conditions are set out in Schedule 6. The summary of the key terms of the employee incentive scheme are set out in Schedule 2.
4. To be issued equally across two classes. The full terms and conditions are set out in Schedule 1.

## SCHEDULE 2 – PRO FORMA BALANCE SHEET

	Star Striker Consolidated Group						
	REVIEWED 31 Dec 2015	Impact of the Acquisition and Debt Conversion Shares	Capital Raising (Min)	Capital Raising (Max)	Advisor Options	Pro Forma Post Acquisition (Min)	Pro Forma Post Acquisition (Max)
	\$	\$	\$	\$	\$	\$	\$
<b>Current Assets</b>							
Cash and cash equivalents	1,903,295	111,770	2,040,202	2,979,202	-	4,055,267	4,994,267
Trade and other receivables	25,396	31,902	-	-	-	57,298	57,298
Other	-	40,515	-	-	-	40,515	40,515
<b>Total Current Assets</b>	<b>1,928,691</b>	<b>184,187</b>	<b>2,040,202</b>	<b>2,979,202</b>	<b>-</b>	<b>4,153,080</b>	<b>5,092,080</b>
<b>Non-Current Assets</b>							
Available for Sale Assets	120,164	-	-	-	-	120,164	120,164
Property, Plant and Equipment	-	4,200	-	-	-	4,200	4,200
Goodwill	-	1,662,458	-	-	-	1,662,458	1,662,458
<b>Total Non-current Assets</b>	<b>120,164</b>	<b>1,666,658</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,786,822</b>	<b>1,786,822</b>
<b>TOTAL ASSETS</b>	<b>2,048,855</b>	<b>1,850,845</b>	<b>2,040,202</b>	<b>2,979,202</b>	<b>-</b>	<b>5,939,902</b>	<b>6,878,902</b>
<b>Current Liabilities</b>							
Trade and other payables	(116,773)	(237,541)	-	-	-	(354,314)	(354,314)
<b>Total Current Liabilities</b>	<b>(116,773)</b>	<b>(237,541)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(354,314)</b>	<b>(354,314)</b>
<b>Non-Current Liabilities</b>							
Borrowings	-	(152,563)	-	-	-	(152,563)	(152,563)
<b>Total Non-current Liabilities</b>	<b>-</b>	<b>(152,563)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(152,563)</b>	<b>(152,563)</b>
<b>TOTAL LIABILITIES</b>	<b>(116,773)</b>	<b>(390,104)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(506,877)</b>	<b>(506,877)</b>
<b>NET ASSETS</b>	<b>1,932,082</b>	<b>1,460,741</b>	<b>2,040,202</b>	<b>2,979,202</b>	<b>-</b>	<b>5,433,025</b>	<b>6,372,025</b>
<b>Shareholders' Equity</b>							
Contributed equity	36,149,682	750,000	2,172,325	3,129,625	-	39,072,007	40,029,307
Reserves	1,011,671	710,741	-	-	355,371	2,077,783	2,077,783
Accumulated losses	(35,229,271)	-	(132,123)	(150,423)	(355,371)	(35,716,765)	(35,735,065)
<b>Total Shareholders' Equity</b>	<b>1,932,082</b>	<b>1,460,741</b>	<b>2,040,202</b>	<b>2,979,202</b>	<b>-</b>	<b>5,433,025</b>	<b>6,372,025</b>

**Notes:**

The reviewed balance sheet as at 31 December 2015 and the unaudited pro-forma balance sheet as at 31 December 2015 shown above assume that the Acquisition has been completed and the Company has completed the Capital Raising (before capital raising costs) on both a minimum and maximum basis. The accounts have been prepared on the basis of the accounting policies normally adopted by the Company and reflect the changes to its financial position. The pro-forma adjustments include assets acquired and liabilities assumed as reflected in the Company reviewed consolidated balance sheet as at 31 December 2015.

The Directors have considered the application of AASB 3 Business Combinations to the transaction and the associated impact this has on the presentation and measurement of this transaction.

For accounting purposes, pursuant to AASB3 'Business Combinations', this transaction constitutes an acquisition with the result that the Company was identified as the acquirer of Intiger Asset Management Pty Ltd and its associated entities (the "acquiree" and "legal parent"). From date of acquisition the consolidated financial statements reflect the consolidated liabilities and results of the operations of the Company and the Intiger Group subsequent to the acquisition.

As detailed in Section 1.8A of this Addendum to the Notice of Meeting, the Company, Intiger Australia and Mr Fisher entered into the Debt Conversion Agreement pursuant to which the parties agreed to extinguish a debt of \$750,000 owed by Intiger Australia to Mr Fisher and fully release and discharge Intiger Australia from all obligations and liabilities thereto, in consideration for the issue by the Company of 37,500,000 Shares to Mr Fisher. The net effect as detailed in the above pro-forma balance sheet, is to replace \$750,000 in borrowings with 37,500,000 Shares.

## REPLACEMENT PROXY FORM

STAR STRIKER LIMITED  
ACN 098 238 585

### GENERAL MEETING

I/We

of:

being a Shareholder entitled to attend and vote at the Meeting, hereby appoint:

Name:

OR:

the Chair of the Meeting as my/our proxy.

or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit, at the Meeting to be held at 10:00 am (WST) on 10 June 2016 in the meeting room at the Country Women's Association of WA (Inc.), 1176 Hay Street, West Perth WA 6005, and at any adjournment thereof.

#### AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 3, 11, 12 and 13 (except where I/we have indicated a different voting intention below) even though Resolutions 3, 11, 12 and 13 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

#### CHAIR'S VOTING INTENTION IN RELATION TO UNDIRECTED PROXIES

The Chair intends to vote undirected proxies in favour of all Resolutions. In exceptional circumstances the Chair may change his/her voting intention on any Resolution. In the event this occurs an ASX announcement will be made immediately disclosing the reasons for the change.

#### Voting on business of the Meeting

		FOR	AGAINST	ABSTAIN
Resolution 1	Change to nature and scale of activities – Acquisition of the Infinger Group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Creation of a new class of securities – Performance Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Issue of Securities – Mark Fisher	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Issue of Consideration Securities – Minority Shareholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Capital Raising	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Election of Director – Mr Mark Fisher	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 7	Election of Director – Mr Patrick Canion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 8	Election of Director – Mr Mark Rantall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 9	Change of Company Name	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 10	Issue of Advisor Options to Merchant Capital Markets Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 11	Issue of Options under an Employee Incentive Scheme	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 12	Issue of Options under an Employee Incentive Scheme to a Related Party – Mr Patrick Canion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 13	Issue of Options under an Employee Incentive Scheme to a Related Party – Mr Mark Rantall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Please note:** If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.



If two proxies are being appointed, the proportion of voting rights this proxy represents is: \_\_\_\_\_ %

**Signature of Shareholder(s):**

**Individual or Shareholder 1**

Sole Director/Company Secretary

**Shareholder 2**

Director

**Shareholder 3**

Director/Company Secretary

**Date:** \_\_\_\_\_

**Contact name:** \_\_\_\_\_

**Contact ph (daytime):** \_\_\_\_\_

**E-mail address:** \_\_\_\_\_

**Consent for contact by e-mail  
in relation to this Proxy Form:**

YES  NO

## Instructions for completing Proxy Form

1. **(Appointing a proxy):** A Shareholder entitled to attend and cast a vote at the Meeting is entitled to appoint a proxy to attend and vote on their behalf at the Meeting. If a Shareholder is entitled to cast 2 or more votes at the Meeting, the Shareholder may appoint a second proxy to attend and vote on their behalf at the Meeting. However, where both proxies attend the Meeting, voting may only be exercised on a poll. The appointment of a second proxy must be done on a separate copy of the Proxy Form. A Shareholder who appoints 2 proxies may specify the proportion or number of votes each proxy is appointed to exercise. If a Shareholder appoints 2 proxies and the appointments do not specify the proportion or number of the Shareholder's votes each proxy is appointed to exercise, each proxy may exercise one-half of the votes. Any fractions of votes resulting from the application of these principles will be disregarded. A duly appointed proxy need not be a Shareholder.
2. **(Direction to vote):** A Shareholder may direct a proxy how to vote by marking one of the boxes opposite each item of business. The direction may specify the proportion or number of votes that the proxy may exercise by writing the percentage or number of Shares next to the box marked for the relevant item of business. Where a box is not marked the proxy may vote as they choose subject to the relevant laws. Where more than one box is marked on an item the vote will be invalid on that item.
3. **(Signing instructions):**
  - **(Individual):** Where the holding is in one name, the Shareholder must sign.
  - **(Joint holding):** Where the holding is in more than one name, all of the Shareholders should sign.
  - **(Power of attorney):** If you have not already provided the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Form when you return it.
  - **(Companies):** Where the company has a sole director who is also the sole company secretary, that person must sign. Where the company (pursuant to section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise, a director jointly with either another director or a company secretary must sign. Please sign in the appropriate place to indicate the office held. In addition, if a representative of a company is appointed pursuant to section 250D of the Corporations Act to attend the Meeting, the documentation evidencing such appointment should be produced prior to admission to the Meeting. A form of a certificate evidencing the appointment may be obtained from the Company.
4. **(Attending the Meeting):** Completion of a Proxy Form will not prevent individual Shareholders from attending the Meeting in person if they wish. Where a Shareholder completes and lodges a valid Proxy Form and attends the Meeting in person, then the proxy's authority to speak and vote for that Shareholder is suspended while the Shareholder is present at the Meeting.
5. **(Return of Proxy Form):** To vote by proxy, please complete and sign the enclosed Proxy Form and return by:
  - (a) post to Star Striker Limited, Po Box 866, Subiaco WA 6008; or
  - (b) facsimile to the Company on facsimile number +61 8 6489 1601; or
  - (c) email to the Company at [reception@cicerocorporate.com.au](mailto:reception@cicerocorporate.com.au),so that it is received not less than 48 hours prior to commencement of the Meeting.

**Proxy Forms received later than this time will be invalid.**