



MARKET RELEASE

4 April 2016

Victory Mines Limited

TRADING HALT

The securities of Victory Mines Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 April 2016, or when the announcement is released to the market.

Security Code: VIC

Ben Secrett
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



4 April 2016

Ben Secrett
ASX Limited
Level 40 Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Ben

Trading Halt Request

Victory Mines Limited ('Victory') hereby requests a trading halt from ASX effective immediately, pending the announcement regarding a proposed acquisition.

Victory requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Wednesday, 6 April 2016.

Victory is not aware of any reason why the trading halt should not be granted.

Victory is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries, please contact me.

Yours sincerely

Elizabeth Hunt
Company Secretary
Victory Mines Limited