



Kingsgate

Consolidated Limited

ABN 42 000 837 472

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**Via ASX Online
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FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Update on Resumption of Trading

Kingsgate Consolidated (ASX:KCN) (“Kingsgate” or the “Company”) has requested the Australian Securities Exchange (“ASX”) to reinstate its securities to trading following release of its Target’s Statement which will respond to the proportional takeover offer by Northern Gulf Petroleum International Pte. Ltd.

Kingsgate will be releasing its Target’s Statement to the ASX prior to the market opening on Monday, 17 October 2016, and the ASX has agreed that the Company’s securities will be reinstated following a short delay.

Greg Foulis
Chief Executive Officer
Kingsgate Consolidated Limited