

15 June 2016

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## REPAYMENT OF DEBT

The board of Regis Resources Ltd is pleased to announce that it yesterday repaid the \$20 million outstanding debt under the Macquarie Bank financing facility. The early repayment of the loan means Regis is debt free, other than normal trade creditors and leasing arrangements. The unaudited cash and bullion position of the Company at 31 May 2016 (prior to the debt repayment above) was \$129 million.

Executive Chairman Mark Clark commented:

“It is pleasing that the strong cash-flows generated by the Duketon Project have allowed Regis to repay the outstanding debt on the financing facility whilst still maintaining strong dividend payments to shareholders. The Company has returned \$50 million to shareholders in the last 9 months through fully franked dividends. Notwithstanding these payments, the cash and bullion position of the Company has continued to build, reflecting the strong conversion of operating cash-flow to actual cash on the balance sheet.”

Yours sincerely  
**Regis Resources Limited**



Mark Clark  
Executive Chairman