

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VENUS METALS CORPORATION LIMITED
ABN	99 123 250 582

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MATTHEW VERNON HOGAN
Date of last notice	12/04/2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	19 April 2016, 22 April 2016
No. of securities held prior to change Matthew Vernon Hogan	3,520,002 Ordinary Shares 1,350,000 Listed Options ex-price 20c expiring 30/11/2016 500,000 Unlisted Options ex-price 20c expiring 30/11/2016
Matthew Vernon Hogan <ATF Zoe Louise Hogan>	22,500 Ordinary Shares
Matthew Vernon Hogan <ATF Jackson Phoenix Hogan>	75,000 Ordinary Shares
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	170,000 Ordinary Shares 10,000 Options ex-price 20c expiring 30/11/2016
Seaward Holdings Pty Ltd	559,043 Ordinary Shares

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Class	Ordinary Shares
Number Acquired	150,000 Ordinary Shares
Number disposed	100,000 Ordinary Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$40,474.10 Purchases \$29,082.12 Sales
No. of securities held after change Matthew Vernon Hogan Matthew Vernon Hogan <ATF Zoe Louise Hogan> Matthew Vernon Hogan <ATF Jackson Phoenix Hogan> T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund> Seaward Holdings Pty Ltd	3,570,002 Ordinary Shares 1,350,000 Listed Options ex-price 20c expiring 30/11/2016 500,000 Unlisted Options ex-price 20c expiring 30/11/2016 22,500 Ordinary Shares 75,000 Ordinary Shares 170,000 Ordinary Shares 10,000 Options ex-price 20c expiring 30/11/2016 559,043 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-Market, conversion of listed options to ordinary shares On-Market trade fully paid

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.