

29 September 2016

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

AURORA GLOBAL INCOME TRUST

We advise that the estimated Net Asset Value per Unit of the Trust including franking credits as at 28 September 2016 was \$0.780.

About the Aurora Global Income Trust

The Trust is a Global Market Neutral Trust that seeks to produce positive returns irrespective of the direction of the share market by investing in global equities and derivatives.

Enhancement to Investment Strategy

Effective 28 October 2016, Aurora is pleased to notify Aurora Global Income Trust (AIB) investors of our intention to enhance the investment opportunities of the Trust by amending the following limitation under its investment strategy, being “no long position can exceed 12% of the NAV on a cost basis” to “no long position can exceed 80% of the NAV on a cost basis”. Aurora considers that this amendment aligns the investment allocation process of the Fund for low risk situations (such as Mergers & Acquisitions) with similar mandates. Aurora does not consider that this will significantly alter the risk profile of the Fund, and will provide an updated Product Disclosure Statement in due course with further background.

Yours faithfully

Aurora Funds Management Limited
as responsible entity for
Aurora Global Income Trust

Betty Poon
Company Secretary