



RESOURCEBASE
LIMITED

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ASX Release

22 July 2016

RIGHTS ISSUE – OFFER CLOSED

Resource Base Limited ("Resource Base") refers to its non-renounceable rights issue to existing shareholders of 1 fully paid ordinary share for every 2 Shares held at an issue price of \$0.004 to raise up to approximately \$550,000 before costs of the Offer.

The Directors of Resource Base advise that the Rights Issue has now been closed.

The Company will make an announcement of any under subscriptions and the total number of new shares that are issued under the offer in accordance with the offer timetable.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for new shares, please contact your financial adviser or Adrien Wing, Resource Base Limited's Company Secretary, on +61 3 9614 0600.

ENDS

For further information, please contact:

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