

## **ASX ANNOUNCEMENT**

30 May 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### **REGIS HEALTHCARE REPORTS A NEW SYNDICATED BANK DEBT FACILITY**

Regis Healthcare Limited (ASX:REG) advises that the Company has completed a refinancing of its syndicated bank debt facilities.

The new facilities provide Regis with total commitments of \$370 million and includes:

- \$220 million maturing in May 2019; and
- \$150 million maturing in May 2021.

The syndicate has been increased to three banks, with CBA and NAB now joining ANZ on the Regis panel. The existing facility that was due to expire in January 2018 has been fully replaced by the new syndicated facility.

Regis' Managing Director and Chief Executive Officer, Mr Ross Johnston said "We are pleased with the outcome of the refinancing process. The new facility provides both funding for the Masonic Care Queensland acquisition and also ensures that Regis has further funding in place to continue to deliver the development pipeline which underpins the future growth of the business".

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