

21 June 2016

Notice required under section 708A(5)(e) of the Corporations Act

On 21 June 2016, PTB Group Limited (**Company**) issued 1,944,446 new fully paid ordinary shares in the capital of the Company (**Shares**) to sophisticated and professional investors at an issue price of \$0.36 per share.

The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that as at 21 June 2016:

- (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) the Company has complied with section 674 of the Act; and
- (c) there is no information to be disclosed which is excluded information requiring disclosure pursuant to sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Harvey Parker

Chairman
PTB Group Limited