

Structured Investments  
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[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

13 May 2016

Ms Charmaine Breadon  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Ms Breadon

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in  
National Australia Bank Limited (NAB)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	National Australia Bank Limited (NAB)
<b>Distribution/Entitlement</b>	Interim dividend
<b>Amount</b>	\$0.99 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	17 May 2016
<b>Record Date</b>	18 May 2016
<b>Payment Date</b>	On or about 05 July 2016

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**NABIWG**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**