

Structured Investments
Level 11, Tower Two
International Towers Sydney
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Barangaroo NSW 2000

Telephone: 1800 990 107
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13 May 2016

Ms Charmaine Breadon
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Ms Breadon

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in National Australia Bank Limited (NAB)

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	National Australia Bank Limited (NAB)
Distribution/Entitlement	Interim dividend
Amount	\$0.99 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	17 May 2016
Record Date	18 May 2016
Payment Date	On or about 05 July 2016

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

NABIWG

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation