

INTERPOSE HOLDINGS LIMITED

ASX ANNOUNCEMENT

24 October 2016

NON-RENOUNCEABLE RIGHTS ISSUE CLOSED

Interpose Holdings Limited (**ASX:IHS**) wishes to advise that Non-renounceable Rights Issue (the Rights Issue) announced 23 September 2016 closed at 5pm (AEST) Wednesday 19 October 2016.

In accordance with the terms of the Rights Issue a total of 42,296,064 new shares available, a total of 19,054,402 new allotment shares were taken up by Eligible Shareholders, a further 17,025,443 Shortfall shares were applied for.

The company will seek to place the balance of the Shortfall shares and allot the Shortfall shares within the next 3 months in accordance with clause 1.6 of the Offer Document.

**** ENDS ****

For further information please visit contact:

Marcus Gracey

Director, Sunbird Energy Ltd

Tel: (08) 9463 3260