



MARKET RELEASE

29 August 2016

TLOU ENERGY LIMITED

TRADING HALT

The securities of Tlou Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 31 August 2016.

Security Code: TOU

Belinda Mai

SENIOR ADVISER, LISTINGS COMPLIANCE



Our Ref: Solomon Rowland
Your Ref: Belinda Mai

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29 August 2016

Belinda Mai
ASX Listings Australian Securities Exchange
PO Box H224,
Australia Square,
NSW 1215

By Email: Belinda.Mai@asx.com.au

Dear Belinda

RE: TLOU ENERGY LIMITED – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Tlou Energy Limited (ASX:TLOU) requests that ASX grant a trading halt of its securities with immediate effect, from prior to commencement of trading Monday 29 August 2016.

In accordance with Listing Rule 17.1 Tlou Energy provides the following information:

- a) The trading halt is requested pending an announcement to the ASX in relation to a proposed capital raising via a placement to sophisticated and professional investors under section 708 of the Corporations Act 2001 (Cth);
- b) Tlou Energy requests that the trading halt remain in place until the earlier of:
 - i. the commencement of normal trading on the ASX on Wednesday 31 August 2016; and
 - ii. the release of an announcement by Tlou Energy to the ASX in relation to the proposed capital raising.
- c) Tlou Energy is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours Faithfully
Tlou Energy Limited

SOLOMON ROWLAND
Company Secretary