



Notification of dividend / distribution

Announcement Summary

Entity name

AMCOR LIMITED

Security on which the Distribution will be paid

AMC - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday August 25, 2016

Distribution Amount

USD 0.22000000

Ex Date

Tuesday September 6, 2016

Record Date

Wednesday September 7, 2016

Payment Date

Thursday September 29, 2016

DRP election date

Thursday September 8, 2016 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR LIMITED

1.2 Registered Number Type

ABN

Registration Number

62000017372

1.3 ASX issuer code

AMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday August 25, 2016



1.6 ASX +Security Code

AMC

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday June 30, 2016

2A.4 +Record Date

Wednesday September 7, 2016

2A.5 Ex Date

Tuesday September 6, 2016

2A.6 Payment Date

Thursday September 29, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 0.22000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.28620000

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

USD 0.76860000



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

All payments are made in AUD, unless a shareholder has a registered address outside Australia and elects to receive dividend payments in one of the following currencies: NZD, USD, SGD, HKD, GBP, CHF and EUR.

Shareholders electing to receive payment in a currency other than AUD must provide bank details for an account in one of the offered currencies and that is held with a bank in the country of the selected currency. The company's share registry must receive the bank details by the Record Date for the dividend (ie 7 September 2016).

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD
NZD - New Zealand Dollar	NZD
SGD - Singapore Dollar	SGD
HKD - Hong Kong Dollar	HKD
GBP - Pound Sterling	GBP
CHF - Swiss Franc	CHF
EUR - Euro	EUR

2B.2b Please provide the exchange rates used for non-primary currency payments

Not known at the date of this announcement.



2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**
Actual

Thursday September 29, 2016

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Shareholders with a registered address outside Australia may elect to receive dividend payments in AUD or one of the following currencies: NZD, USD, SGD, HKD, GBP, CHF and EUR.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday September 7, 2016 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders can either provide their bank details to the company's share registry online, or download a form to be lodged with the company's share registry at the following website: <http://investorcentre.linkmarketservices.com.au>.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.22000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000



**3A.7 Ordinary dividend/distribution conduit
foreign income amount per security**
USD 0.22000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of
election notices to share registry under DRP**

Thursday September 8, 2016 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday September 12, 2016

End Date

Thursday September 22, 2016

4A.5 DRP price calculation methodology

No discount is available under the DRP. The DRP price is calculated as the arithmetic average of the weighted average market price of Amcor Ltd ordinary shares for the 9 ASX Trading Days from 12 September 2016 to 22 September 2016 inclusive.

4A.6 DRP Price (including any discount):

USD

4A.7 DRP +securities +issue date

Thursday September 29, 2016

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

Yes

**4A.9a Minimum number of +securities required
for DRP participation**

100

4A.9b Minimum amount for DRP participation

USD

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://media.amcor.com/documents/DRP+April+2014+website.pdf>

4A.13 Further information about the DRP

The Directors determined to pay an unfranked interim dividend of USD22.0 cents per share. The amount applied towards calculating the dividend component of the DRP, will be AUD28.62 cents, reflecting the dividend in US dollars converted at an exchange rate of AUD1.00 to US0.7686. This rate reflects the average exchange rate over the five days ending 18 September 2016.



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary