

ASX Code: IMA
28 October 2016

ASX Additional Information

Image Resources NL (ASX: IMA) provides the following information as required by the ASX Listing Rules. The information is current as at 27 October 2016.

Distribution of Equity Securities

			Ordinary shares	
			Number of holders	Number of shares
1	-	1,000	307	181,521
1,001	-	5,000	590	1,754,461
5,001	-	10,000	296	2,470,257
10,001	-	100,000	568	21,553,240
100,001		and over	234	353,552,261
			1,995	379,511,740
The number of shareholders holding less than a marketable parcel of shares are:			1,051	2,990,040

Twenty Largest Shareholders:

The names of the twenty largest holders of quoted ordinary shares are:

		Listed ordinary shares	
		Number of shares	Percentage of ordinary shares
1	Murray Zircon Pty Ltd	156,703,542	41.29
2	Million Up Ltd	12,500,000	3.29
3	Pontian Orico Plantations	11,539,728	3.04
4	Ava Cartel SDN BHD	9,988,861	2.63
5	Citicorp Nominees Pty Ltd	6,726,454	1.77
6	Lim Pang Soo	6,250,000	1.65
7	Choy Fuan Ku	6,000,000	1.58
8	F D L Ribton	5,336,370	1.41
9	New Eastern International Investments Pty Ltd	5,000,000	1.32
10	Choon Kong Lim	4,235,624	1.12
11	Target Range Pty Ltd	4,200,000	1.11
12	Wit Team Enterprises Ltd	3,984,600	1.05
13	Choon Kong Lim	3,300,000	0.87
14	A Wallis Drilling Pty Ltd	3,230,770	0.85
15	Aaron Sim Kwang Liang	3,214,286	0.85
16	GFI Investments Pty Ltd <Ward S/F A/C>	3,170,000	0.84
17	Eminent Holdings Pty Ltd	3,165,000	0.83
18	Chong Yuen Soo	2,963,765	0.78
19	Kim Fatt Chong	2,892,318	0.76
20	DBS Vickers Securities Singapore <Client Account>	2,700,000	0.71
		257,101,318	67.75

Substantial shareholders:

The names of substantial shareholders who have notified the Company in accordance with section 617B of the *Corporations Act 2001* are:

	Number of Ordinary Shares
Murray Zircon Pty Ltd	156,703,542
Image Resources NL	156,703,542
Million Up Ltd	12,500,000
Pontian Orico Plantations	11,539,728
Ava Cartel SDN BHD	9,988,861

Voting Rights

The voting rights attaching to ordinary shares are governed by the Constitution. On a show of hands every person present who is a Member or representative of a member shall have one vote and on a poll, every member present in person or by proxy or by attorney or duly authorised representative shall have one vote for each fully paid ordinary share held. None of the options have any voting rights.

Unquoted Securities

Class	Number of Securities	Number of Holders	Holders of 20% or more of the class	
			Holder Name	Number of Securities
Unlisted options exercisable at \$0.3908 expiring 27/12/2016	2,600,000	4	George Sakalidis	800,000
			Roger Thomson	750,000
			Peter Thomas	650,000

Tenement Schedule

Tenement	Status	Project	Equity (%)	Other Holder/Manager
Red Gully project C151/2011				
E70/3041	Granted	REGANS FORD SOUTH	IMAGE 100%	
E70/3100	Granted	QUINNS HILL	IMAGE 100%	
E70/3192	Granted	BOOTINE	IMAGE 100%	
E70/3411	Granted	REGANS FORD	IMAGE 100%	
E70/3494	Granted	BRYALANA	IMAGE 100%	
E70/3720	Granted	BLUE LAKE	IMAGE 100%	
E70/4077	Granted	DARLING RANGE	IMAGE 100%	
E70/4689	Granted	BOONANARRING	IMAGE 100%	
M70/1192	Granted	RED GULLY	IMAGE 100%	
M70/1193	Granted	GINGIN NORTH	IMAGE 100%	
M70/1194	Granted	BOONANARRING	IMAGE 100%	
M70/1311	Granted	BOONANARRING NORTH	IMAGE 100%	
Cooljarloo project C97/2007				
E70/2636	Granted	COOLJARLOO	IMAGE 100%	
E70/2898	Granted	COOLJARLOO	IMAGE 100%	
E70/3997	Granted	MUNBINIA	IMAGE 100%	
E70/4244	Granted	WOOLKA	IMAGE 100%	
E70/4631	Granted	MUNBINEA WEST	IMAGE 100%	
E70/4656	Granted	WINOOKA NORTH	IMAGE 100%	
E70/4663	Granted	BIBBY SPRINGS	IMAGE 100%	
P70/1516	Granted	COOLJARLOO	IMAGE 100%	
R70/0051	Granted	COLLJARLOO	IMAGE 100%	
Gingin project C71/2010				
E70/3032	Granted	GINGIN	IMAGE 100%	
M70/0448	Granted	GINGIN SOUTH	IMAGE 100%	
Bidaminna project C46/2009				
E70/2844	Granted	BIDAMINNA NTH	IMAGE 100%	
E70/3298	Granted	BIDAMINNA - PARK	IMAGE 90%	ARF Maslin 10%
E70/4245	Granted	WINOOKA	IMAGE 100%	
Erayina project C85/2011				
E28/1895	Granted	KING (INTEGRA JV)	IMAGE 30%	INTEGRA 70%
E28/2071	Granted	TALC LAKE (INTEGRA JV)	IMAGE 30%	INTEGRA 70%
Other projects				
G70/0250	Granted	BOONANARRING	IMAGE 100%	
E52/2067	Granted	WILTHORPE JV	RESOURCEFUL MINING GROUP 100%	IMAGE 1% ROYALTY
M52/1067	Granted	WILTHORPE JV	RESOURCEFUL MINING GROUP 100%	IMAGE 1% ROYALTY
E70/3892	Granted	CHAPMAN HILL (DORAL JV)	IMAGE 100%	DORAL JV
E70/4129	Granted	MULLERING SOUTH	TRONOX 100%	IMAGE SLIDING ROYALTY

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Tenement	Status	Project	Equity (%)	Other Holder/Manager
E70/4130	Granted	MULLERING SOUTH	TRONOX 100%	IMAGE SLIDING ROYALTY
E70/4779	Granted	MIMEGARRA	IMAGE 100%	
R69/0001	Granted	SERPENTINE LAKES	DIATREME RESOURCES LIMITED 100%	IMAGE 1% ROYALTY