

MARKET RELEASE

18 July 2016

Leaf Resources Limited

TRADING HALT

The securities of Leaf Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 20 July 2016 or when the announcement is released to the market.

Security Code: LER

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE



18 July 2016

Mr Ivan Tatkovich Advisor Listings Compliance Australian Securities Exchange

By Email: tradinghaltssydney@asx.com.au

Dear Mr Tatkovich.

REQUEST FOR TRADING HALT

Leaf Resources Limited (ASX: LER) (the Company) requests an immediate trading halt on its securities.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to this request:

- 1. the trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the ASX regarding negotiations with a US-based project developer;
- 2. The Company requests that the trading halt remains in place until the earlier of the commencement of trading on Wednesday 20 July 2016 or the announcement to the market in relation to the matter referred to in (1) above:
- 3. The Company is not aware of any reason why the trading halt should not be granted; and
- 4. The Company is not aware of any further information necessary to inform the market or ASX about the trading halt.

By order of the Board

Yours sincerely,

Helen Penńisi

Company Secretary Leaf Resources Limited