



Level 23, 525 Collins Street, Melbourne VIC 3000

31 May 2016

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By E-lodgement

CHANGES TO BOARD OF DIRECTORS & COMPANY SECRETARY

Sino-Excel Energy Limited (ASX: **SLE** or **Company**) advises the following changes to the Board of Directors and also to the Company Secretary.

Mr Richard Holstein and Ms Heather Chong have resigned from the Board with effect from 1 June 2016. The Company thanks Mr Holstein and Ms Chong for their significant contributions.

Mr Frank Licciardello has been appointed to the board as a Non-Executive Director and also as Chairman of the Company.

Mr Licciardello is currently the Chairman of both Voltage IP Ltd and Faster Enterprises Ltd. He is also a Non-Executive Director of Antares Mining Ltd and Elk Orthobiologics Ltd. In addition, he has extensive experience in the corporate finance sector as executive director and co-owner of Sanston Securities Australia Pty Ltd, an independent corporate advisory and investment firm based in Melbourne, who has been appointed as the Company's corporate financial advisor.

Mr Holstein has also resigned as Company Secretary effective 1 June 2016. Mr Lee Mitchell has been appointed as the new Company Secretary.

Lee Mitchell is an experienced company secretary. He is a director of Convergence Legal, a boutique corporate law firm based in Melbourne, Victoria, and is a qualified solicitor with over 20 years' experience. Lee practices principally in corporate and commercial law advising on corporate and securities regulation, equity capital raisings, formulation and implementation of mergers and acquisitions, corporate governance and company secretarial matters.

After these changes the Board is comprised of:

Mr Frank Licciardello (Non-Executive Chairman)

Mr Yan Shi Zhao (Non-Executive Director)

Mr Leo Peng Wei Le (Non-Executive Director)

Mr Lee Mitchell (Company Secretary)

Yours sincerely,

A handwritten signature in dark ink, appearing to be 'Lee Mitchell', enclosed within a large, loopy oval shape.

Lee Mitchell

Company Secretary

SINO-EXCEL ENERGY LIMITED