

25 October 2016

Lodged by ASX Online

The Manager  
 Company Announcements Office  
 ASX Limited  
 Level 6, 20 Bridge Street  
 Sydney NSW 2000

Dear Sir/Madam,

**YELLOW BRICK ROAD HOLDINGS LIMITED (YBR)**  
**RESULTS OF RESOLUTIONS – ANNUAL GENERAL MEETING**

As required by ASX Listing Rule 3.13.2, we advise that Resolutions 1 to 6 as detailed in the Notice of Meeting were passed by shareholders on a show of hands at the Yellow Brick Road Holdings Limited Annual General Meeting held on Tuesday 25 October 2016.

Information about proxies is provided for the purposes of section 251AA of the Corporations Act 2001 (Cth).

**1. Re-election of Adrian Bouris as a Non-Executive Director**

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	158,220,281	84.1%
Proxy Votes Against the Resolution	17,389,024	9.2%
Proxy Votes Abstaining	113,322	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,551,159	6.7%

**2. Election of John George as a Non-Executive Director**

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	174,668,379	92.8%
Proxy Votes Against the Resolution	905,699	0.5%
Proxy Votes Abstaining	148,549	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,551,159	6.7%

### 3. Adoption of Remuneration Report (non-binding advisory vote)

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	104,522,951	78.4%
Proxy Votes Against the Resolution	16,284,017	12.2%
Proxy Votes Abstaining	548,997	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,551,159	9.4%

### 4. Ratification of Issue of Shares to Nominated Employees

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	158,843,603	84.5%
Proxy Votes Against the Resolution	16,615,768	8.8%
Proxy Votes Abstaining	268,255	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,546,160	6.7%

### 5. Ratification of Private Placement of Shares – 2 June 2016

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	173,798,128	92.4%
Proxy Votes Against the Resolution	1,717,875	0.9%
Proxy Votes Abstaining	211,623	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,546,160	6.7%

### 6. Approval of 10% Placement Facility

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	158,946,562	84.5%
Proxy Votes Against the Resolution	16,515,050	8.8%
Proxy Votes Abstaining	261,014	n/a
Proxy Votes Exercisable at the Discretion of the Chairman*	12,551,160	6.7%

For and on behalf of  
YELLOW BRICK ROAD HOLDINGS LIMITED

Richard Shaw  
Company Secretary