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3 November 2016

The Manager ASX Company Announcements Melbourne

## Target's Statement mail out to shareholders

We advise the Target's Statement of Royalco Resources Limited (as announced to the ASX on 28 October 2016) in response to the on-market takeover bid by Fitzroy River Corporation Limited for all the ordinary shares in Royalco (as announced to ASX on 19 October 2016) was mailed to Royalco shareholders on 2 November 2016.

Nick Boicos Company Secretary