

3 November 2016

The Manager
ASX Company Announcements
Melbourne

Target's Statement mail out to shareholders

We advise the Target's Statement of Royalco Resources Limited (as announced to the ASX on 28 October 2016) in response to the on-market takeover bid by Fitzroy River Corporation Limited for all the ordinary shares in Royalco (as announced to ASX on 19 October 2016) was mailed to Royalco shareholders on 2 November 2016.



Nick Boicos
Company Secretary