

25 May 2016



Share Purchase Plan Update

Strategic Elements Limited (ASX: SOR) is pleased to provide an update on the Company's previously announced Share Purchase Plan (SPP).

The Company has received approximately \$5,000,000 in applications as at the time of this announcement.

The Company is aware that some shareholders have not received their applications or had time to properly respond to the SPP. If a shareholder hasn't received their SPP documents yet, they should immediately contact the Company.

In light of this, the Company has decided to increase the maximum amount raised under the Plan to \$6,000,000. As previously announced, the first \$1,000,000 of applications received by the Company are accepted in full. All other applications will be assessed for acceptance, and may be scaled back, at the Director's discretion.

All applications received are subject to the terms of the SPP announced on 10 May 2016.

The Company would like to thank all shareholders for their strong support of the Company and will update shareholders with further developments as appropriate.

The Plan timetable, as announced on 19 May 2016, is set out below.

Date	Details
04 May 2016	Record Date 5pm (WST) The date of which the Company determines Eligible Shareholders.
05 May 2016	Announcement Date
10 May 2016	Dispatch of Plan
10 May 2016	Opening Date The date on which the Plan opens.
7 Jun 2016*	Closing Date The date on which the Plan closes. Applications and payments must be received by 5pm (WST).
10 Jun 2016*	Allotment Date and Dispatch Date The date Shares under the Plan are allotted and any scale back.
15 Jun 2016*	Share Trading Date The date on which it is expected that Shares under the Plan will commence trading on the ASX.

*These dates are indicative only and may change at the discretion of the Directors (subject to the requirements of all applicable law).

All Enquiries Please Contact:

Matthew Howard

Strategic Elements Ltd

Phone: +61 9278 2788

Email: admin@strategicelements.com.au