

INTERNET LOTTERIES

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Internet Lotteries

Perfect for the Internet

Convenient

Quick

Repetitive

Growing Market

13% Australian lotto tickets sold on the Internet.

Other countries over 30%





Jumbo Growth

	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016
TTV \$mil	101	110	107	130	156
Revenue \$mil	24.1	25.9	24.8	29.2	34.3



FY 2016 - Highlights

TTV	\$156 mil	up 20%
Revenue	\$34.3 mil	up 18%
NPAT	\$4.67 mil	up 604%
FY Dividend	7.0c	up from 3.0c



Balance Sheet

Strong cash and asset position

Company Cash \$18.3m

Players Funds \$7.0m

TOTAL CASH \$25.3m

	30 Jun 2016 A\$ mil
Current Assets	25.9
Non-current Assets	12.3
TOTAL ASSETS	38.2
Current Liabilities	13.2
Non-cur Liabilities	0.3
TOTAL LIABILITIES	13.5
NET ASSETS	24.7



Key Performance Indicators – KPI's

	FY16	FY15
New Online Accounts	206,900	197,700
CPL – Cost per Lead	\$15.13	\$16.35
Active Online Customers	375,988	333,475
Average Spend per Online Customer	\$335.27	\$315.59

Trend to Mobile

- Full native purchasing
- Results notifications
- Apple watch support
- 2 years ago 39%
- 1 year ago 50%
- Now 75%





Trend to younger demographics





Charity Lotteries

- Expanded from 3 to 4 new lotteries.
- Complimentary to the National games.
- Encouraging early signs leads to further efforts in the year ahead.













GERMANY

- Operates <u>www.jumbolotto.de</u>
- Sells Eurojackpot, and 6aus49 games
- Ticket sales up 56% to \$2.4m
- Revenue up 72% to \$300k
- NPAT loss reduced from \$3.6m to \$2.6m





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THANK YOU!

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