



LATIN RESOURCES LIMITED  
ACN: 131 405 144

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2 June 2016

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 1 June 2016, Latin Resources Limited (**Company**) issued 38,743,208 ordinary shares under its 15% Placement Capacity under Listing Rule 7.1, and 6,704,545 ordinary shares previously approved by shareholders. The above share issues are outlined in the Appendix 3B lodged on this date.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

**Sarah Smith**  
Company Secretary