

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Elixir Petroleum Limited

ACN/ARSN 108 230 995

**1. Details of substantial holder (1)**

Name Dougal Ferguson

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on

20/06/2016

The previous notice was given to the company on

07/12/2015

The previous notice was dated

07/12/2015

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	86,350,000	5.12%	106,350,000	6.30%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/06/2016	Dougal Ferguson	On market purchase	\$20,000	20,000,000 Ordinary Shares	20,000,000 Ordinary Shares

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Dougal Ferguson	Dougal Ferguson	Dougal Ferguson	Direct Holder	28,850,000	28,850,000
Dougal Ferguson	Shenton James Pty Ltd	Shenton James Pty Ltd	Dougal Ferguson is a director of Shenton James Pty Ltd	77,500,000	77,500,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

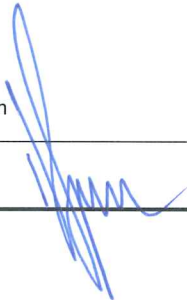
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dougal Ferguson	PO Box 1070 West Perth WA 6872
Shenton James Pty Ltd	PO Box 1070 West Perth WA 6872

Signature

print name	Dougal Ferguson	capacity	Shareholder/Director
sign here		date	21 June 2016