



Australian Securities Exchange
 Level 40, Central Park
 152-158 St George's Terrace
 PERTH WA 6000

Dear Sir or Madam:

FINAL TIMETABLE FOR EXTENSION TO CLOSING DATE FOR RIGHTS ISSUE OFFER

As announced on May 13, 2016, the closing date of the Southern Hemisphere Mining Limited (ASX: SUH) ("Southern Hemisphere" or the "Company") fully underwritten 2 for 1 renounceable rights issue of shares ("Rights Issue" or the "Offer") was extended from May 18, 2016 to 5pm WST on **Thursday May 26, 2016**. There is no change to this new closing date.

However, the Company has been informed that the entitlements trading period would not be extended.

Therefore, the timetable for the Offer is as follows:

Event	Date
Announcement of Rights Issue, Lodgement of Rights Issue offer document, Appendix 3B and s708AA cleansing notice with ASX	28 April 2016
Notice sent to security holders	2 May 2016
Trading of entitlements commences	3 May 2016
Ex date	3 May 2016
Record date for determining entitlements	4 May 2016
Rights Issue offer document sent to eligible shareholders, Company announces this has been completed and Offer opening date	9 May 2016
Trading of entitlements ends	11 May 2016
New shares quoted on a deferred settlement basis	12 May 2016
Closing date of the Offer*	26 May 2016
ASX notified of under subscriptions	31 May 2016
Issue date/new shares entered into shareholders' security holdings	2 June 2016
Quotation of new shares issued under the Offer*	3 June 2016

* Subject to the ASX Listing Rules, the Company reserves the right to extend the closing date at its discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the new shares.

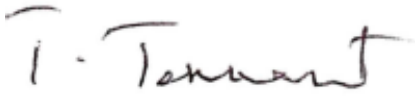


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If you have any questions please do not hesitate to contact the Company.

Yours faithfully



Trevor Tennant
Managing Director

