Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dakota Minerals Limited

ACN/ARSN 009 146 794

1. Details of substantial holder(1)

Name Slipstream Resources Investments Pty Ltd; Slipstream Capital

ACN/ARSN (if applicable) ACN 600 237 625

There was a change in the interests of the

substantial holder on $\frac{10 / 10 / 2016}{10 / 05 / 2016}$ The previous notice was given to the company on $\frac{10 / 05 / 2016}{10 / 05 / 2016}$

The previous notice was dated 10 / 05 / 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Vo	ting power (5)
FPO	20,170,000	6.36%	35,470,000	9.7	8%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Considerationn given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/10/2016	Slipstream Resources Investments Pty Ltd	Issue of Milestone Shares under the Acquisition Agreement dated 16/12/2015	0	15,300,000 FPO	15,300,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slipstream Resources Investments Pty Ltd	Registered holder and holds power to control the exercise of a right to vote attached to the securities, as a trustee, pursuant to section 608(2) Corporations Act	35,470,000 FPO	35,470,000
Slipstream Capital	Beneficial owner and holds power to control the exercise of a right to vote attached to the securities and the power to dispose of the securities, by revocation of a trust, pursuant to section 608(2) Corporations Act	35,470,000 FPO	35,470,000

FPO

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slipstream Resources Investments Pty Ltd	Level 6, 115 Pitt Street, SYDNEY NSW 2000
Slipstream Capital	Level 6, 115 Pitt Street, SYDNEY NSW 2000

Signature

print name Wallace Patrick Hardov

print name Wallace Patrick Horsley capacity Company Secretary

sign here Date 10 /10 /2016