

ODIN ENERGY LIMITED AND CONTROLLED ENTITIES
ADDITIONAL SHAREHOLDERS' INFORMATION
FOR THE PERIOD ENDED 31 DECEMBER 2015

ADDITIONAL SHAREHOLDERS INFORMATION

Additional information required by the Australian Stock Exchange (ASX) listing rules is set out below.

1. Equity Security Holders (Current as at 20 April 2016).

The names of the twenty largest holders of quoted equity securities are listed below.

Ordinary Shares

Ranking	Name	Shares Held	% of total shares
1	Spartan Nominees Pty Ltd <Spartan Super Fund >	25,000,000	4.443
2	Mr Arash Doudman	14,941,884	2.655
3	Cosmos Nominees Pty Ltd <The Plastics Centre S/F A/C >	13,414,157	2.384
4	Mr Konstantinos Bagiartakis	12,882,705	2.289
5	Mr Justin Laurence Barry	10,548,000	1.875
6	Mr James Michael Coles	10,000,000	1.777
7	Mr Adrian Donald Lee	10,000,000	1.777
8	Mr Kenneth Ernest Clark	10,000,000	1.777
9	Mr Murry John Hewett & Mrs Dianne Lorraine Hewett	10,000,000	1.777
10	Mr Hai Tao Zhang & Mrs Miao Miao Guo <M & H S/F A/C>	9,174,642	1.630
11	Mr Ean Frederick Marshall	9,000,000	1.599
12	Mrs Meng Hieng Jeung	8,600,000	1.528
13	Mr Mathew John McAllister	7,502,704	1.333
14	Newmek Investments Pty Ltd	7,200,000	1.280
15	Morrissey Superannuation Pty Ltd <Morrissey Super Fund A/C>	6,000,000	1.066
16	Miss Ying Li	5,252,391	0.933
17	Mr Dennis Raymond Boyle	5,124,481	0.911
18	Mr Michael Safar	5,000,000	0.889
19	Mr Siang Tiak Teoh & Mrs Bee Ling Teoh	5,000,000	0.889
20	Etrade Australia Nominees Pty Ltd (Group # 804018)	4,800,000	0.853
Total of top 20 Shareholders		189,440,964	33.667

2. Substantial Shareholders (Current as at 20 April 2016)

There are currently no substantial holders of equity securities in the Company.

3. Distribution of Equity Securities (Current as at 20 April 2016)

Analysis of numbers of equity security holders by size of holdings:

Class of Security – **Ordinary Shares** -

Holding Range	Number of shareholders	Number of shares
1 – 1,000	37	4,742
1,001 – 5,000	15	49,638
5,001 – 10,000	66	565,163
10,001 – 100,000	620	32,418,218
100,001 and over	650	529,651,809
Total	1,388	562,689,570

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4. Unquoted Securities (Current as at 20 April 2016).

The names of entities holding greater than 20% of a class of unquoted securities:

Convertible preference Shares

Name	Shares Held	% of total shares
Formaine Pty Ltd	1,750	25.000
Spartan Nominees Pty Ltd	1,750	25.000
Fay Holdings Pty Ltd	1,750	25.000

Class of Security - Convertible preference Shares

Holding Range	Number of shareholders	Number of shares	Percentage %
1 – 1,000	3	1,750	25.000
1,001 – 5,000	3	5,250	75.000
5,001 – 10,000			
10,001 – 100,000			
100,001 and over			
Total	6	7,000	100.000

There are 6 holders of Convertible Preference Shares (CPS). There are no voting rights attached to these convertible preference shares. CPS A and B have been converted into fully paid ordinary shares. CPS C and D remain unconverted.

Each CPS converts into 1,000 fully paid ordinary shares as follows:

CPS-A –Upon the Company's shares being listed on the main Board of the ASX; these were converted into ordinary shares on date of listing, being 5 September 2007.

CPS-B –Converted upon completion of the first well in which the Company participated.

CPS-C –upon the Company proving up reserves of 2 Bcfe.

CPS-D –upon the Company proving up reserves of 4 Bcfe.

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Enquiries

Shareholders with any enquiries about any aspect of their shareholding should contact the Consolidated Entity's share register as follows:

Advanced Share Registry Services
110 Stirling Highway, Nedlands, WA 6009
Tel: +61 8 9389 8033
Fax: +61 8 9262 3723
Web: www.advancedshare.com.au

Electronic Announcements and Report;

Shareholders who wish to receive announcements made to the ASX, as well as electronic copies of the Annual Report and Half Yearly Report, are invited to provide their email address to the Company. This can be done in writing to the Company Secretary.

Printed Annual Report Mailing List

Shareholders who wish to receive the printed Annual Report should advise the Share Registry in writing. All other shareholder information will be provided to every shareholder.

Change of Name/Address

Shareholders who are Issuer Sponsored should advise the share registry promptly of any changes of name and/or address so that correspondence with them does not go astray. All such changes must be advised in writing and cannot be accepted via telephone. Forms can be found on the share Registry website or obtained by contacting the Share registry.

Shareholders who are in CHESS (broker sponsored) should instruct their sponsoring broker in writing to notify the Share Registry of any changes of name and / or address.

In the case of a name change, the written advice must be supported by documentary evidence.

Consolidation of Shareholdings

Shareholders who wish to consolidate their separate shareholdings into one account should write to the share registry or their sponsoring broker, whichever is applicable.

Stock Exchange Listing

The Consolidated Entity's shares are listed on the ASX and trade under the ODN ticker.

Registered Office

The registered office of the Consolidated Entity is:	Odin Energy Limited Suite 4, 16 Ord Street WEST PERTH WA 6005
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Telephone:	+61 8 9429 2900
Fax :	+61 8 9486 1011
Email :	info@odinenergy.com.au
Website :	www.odinenergy.com.au

Company Secretary:	Roland Berzins
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Tenement Listing

Galveston-307L Project (Texas State waters , USA)

Lease identification	Working Interest share	Net revenue interest share	Generic name
M – 105723	11.25%	8.71875%	Sandpiper
M – 105724	11.25%	8.71875%	Snipe
M – 109560	11.25%	9.00000%	Egret

Subsequent to 31 December 2015 shareholders approved the disposal of Kilgore Exploration Inc., in which the above projects are held.