

Notice reference number: 0703.16.06

Notice date: 17/06/2016

## What's this about?

Effective date: 17/06/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Equator Resources Limited – Reinstatement to Official Quotation

### Description

The securities of Equator Resources Limited (the “Company”) were suspended from Official Quotation on 27 September 2013.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 21 June 2016, following completion of a recapitalisation of the Company.

<u>Quoted securities:</u>	249,974,711 fully paid ordinary shares.
<u>ASX Code:</u>	EQU
<u>Time:</u>	10:02:15am AEST +/- 15 seconds (8:02:15am AWST) – Tuesday, 21 June 2016
<u>ASX Trade Abbreviation:</u>	EQUATOR
<u>ISIN:</u>	AU000000EQU9
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials.
<u>Registered Office:</u>	Level 1, 35 Richardson Street WEST PERTH WA 6005  Tel: +61 8 9212 0104
<u>Principal Place of Business:</u>	Level 1, 35 Richardson Street WEST PERTH WA 6005
<u>Company Secretary:</u>	Mr Michael Naylor
<u>Share Registry:</u>	Advanced Share Registry Limited 110 Stirling Highway NEDLANDS WA 6009  Tel: +61 8 9315 2333 Fax: +61 8 9315 2233

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company also operates an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See section 4.5 on page 10 of the Company's prospectus dated 16 May 2016.
<u>Activities:</u>	Mineral exploration, focussed on the Acacia-Frazer project in the Northern Territory.
<u>Restricted Securities</u>	None.
<u>Unquoted Securities:</u>	15,000,000 Class A options – exercise price of \$0.02 and an expiry date of 5 April 2020.  60,000,000 Class B options – exercise price of \$0.02 and an expiry date of 25 May 2020.

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### What do I need to do and by when?

#### Instructions

For further details, please refer to the Company's notice of 2015 annual general meeting dated 4 March 2016 and prospectus dated 16 May 2016, or contact the Company on +61 8 9212 0104.

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### Need more information?

#### Issued by

Ben Secrett

#### Contact Details

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#### Disclaimer