

MARKET RELEASE

13 May 2016

Emerald Resources NL

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Emerald Resources NL ("Company") will be reinstated to Official Quotation from the commencement of trading on 17 May 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

1,306,627,448 fully paid ordinary shares

Security Code: EMR

Frieda Orr

Adviser, Listings Compliance (Perth)