

DIVERSA

GROUP

22 July 2016

ASX MARKET RELEASE

CORPORATE UPDATE

The board of Diversa Limited (ASX: DVA)('Diversa') is pleased to provide the following update.

Diversa advises that the funds under trusteeship, management and administration (FUTMA) serviced by the Diversa Group as at 30 June 2016 has grown to \$8.7 billion, up from \$8.1 billion as at 31 March 2016 and \$6.7 billion as at 30 June 2015, which equates to an increase of approximately 30% for FY2016. The numbers of clients provided services by the Group has remained steady at 31.

Diversa further advises that it expects its financial results for the year ended 30 June 2016 will exceed the guidance previously advised of revenue earned of between \$12.5 million to \$13.5 million and EBITDA earned of between \$2.0 million to \$2.5 million. The Company now expects to record revenue of between \$13.5 million to \$14.0 million, and EBITDA in the range of \$2.5 million to \$3.0 million for the financial year, subject to audit and finalisation of certain accounting treatments.

The Diversa board is confident that the business is in a strong position to continue its growth momentum and contribute an integral share of the revenue and earnings to the OneVue business post the proposed merger.

For further information please contact:

Vincent Parrott, Managing Director, 02 8267 8400 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.