

28 April 2016

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**RESULTS OF RESOLUTIONS PUT TO THE GENERAL MEETING OF  
SHAREHOLDERS OF THE COMPANY ON 28 APRIL 2016.**

The Directors of Peninsula Mines Limited advise that all Resolutions put to the vote at the General Meeting were passed on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001 the following disclosure is made in respect of the resolution as to the number of proxy votes exercisable by all proxies validly appointed and the number of proxy votes specified to be voted for or against the resolution, or to abstain from voting or to be voted at the proxy's discretion:

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Discretionary</b>
<b>Resolution 1</b>	<b>135,039,557*</b>	<b>0</b>	<b>73,933,174</b>	<b>0</b>
<b>Resolution 2</b>	<b>100,189,751</b>	<b>0</b>	<b>109,959,705</b>	<b>0</b>
<b>Resolution 3</b>	<b>197,790,462</b>	<b>0</b>	<b>12,358,994</b>	<b>0</b>
<b>Resolution 4</b>	<b>102,742,088</b>	<b>0</b>	<b>107,407,368</b>	<b>0</b>
<b>Resolution 5</b>	<b>100,189,751</b>	<b>0</b>	<b>109,959,705</b>	<b>0</b>
<b>Resolution 6</b>	<b>96,121,952</b>	<b>0</b>	<b>114,027,504</b>	<b>0</b>
<b>Resolution 7</b>	<b>199,144,639</b>	<b>0</b>	<b>11,004,817</b>	<b>0</b>
<b>Resolution 8</b>	<b>144,212,030*</b>	<b>0</b>	<b>64,760,701</b>	<b>0</b>

\* Note that votes totalling 1,176,725 shares have been disregarded for Resolutions 1 and 8 as the shareholder is deemed to be a beneficiary of those Resolutions, and therefore excluded from voting for those Resolutions.

Yours faithfully



**Eric Moore**  
**Company Secretary**