



**HopgoodGanim**

LAWYERS

27 October 2016

Australian Securities Exchange  
Company Announcement Platform

**By facsimile: 1300 135 638**

Our ref: 1697762 - Luke Dawson

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Dear Sir/Madam

**Off-market proportional takeover bid for Kingsgate Consolidated Limited ABN 42 000 837 472 (ASX:KCN) – Notice that defeating condition to takeover bid fulfilled**

We are the solicitors for Northern Gulf Petroleum International Pte. Ltd. (**NGPI or Company**).

We refer to the off-market proportional takeover bid made by NGPI pursuant to its bidder's statement dated 16 September 2016 (**Bidder's Statement**) for 50.1% of the shares held by each shareholder in Kingsgate Consolidated Limited (**Kingsgate**).

We enclose, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and as required by section 630(4) of the *Corporations Act*, a notice that the condition in section 8.8 (Foreign Investment Review Board approval) of the Bidder's Statement has been fulfilled.

Yours faithfully

  
**HopgoodGanim Lawyers**

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# Notice

**Northern Gulf Petroleum International Pte. Ltd.**  
**Registration Number 201438399Z**


## **Notice that defeating condition to takeover bid fulfilled**

To: Kingsgate Consolidated Limited ABN 42 000 837 472  
Australian Securities Exchange (ASX Limited)

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), Northern Gulf Petroleum International Pte. Ltd. gives notice that the condition to its takeover offers for 50.1% of the shares held by each shareholder in Kingsgate Consolidated Limited (**Offers**), set out in section 8.8 (Foreign Investment Review Board approval) of its Bidder's Statement dated 16 September 2016, has been fulfilled (so that the Offers have become free of that condition).

The Offers are now unconditional.

Yours sincerely,



Chatchai Yenbamroong  
Director  
Northern Gulf Petroleum International Pte. Ltd.

**DATED:** 27 October 2016