

20 September 2016

Section 708A Cleansing Statement

Company Announcement Office
ASX Limited

Metro Mining Limited (**Company**) has today issued to Greenstone Metro Holdings LP (Greenstone) 10,450,000 shares (Greenstone Shares) at 8.5 cents per share to raise \$888,250. Greenstone is an exempt investor under Section 708 of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Greenstone Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- (a) it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- (b) there is no excluded information required to be set out in this notice within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Greenstone Shares accompanies this notice.

If you have any queries please contact Scott Waddell, Company Secretary, on 07 3009 8000.

Yours sincerely



Scott Waddell
Company Secretary

