

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OreCorp Limited

ACN/ARSN 24 147 917 299

1. Details of substantial holder(1)

Name The Parties listed in th Annexure

ACN/ARSN (if applicable) See Annexure

There was a change in the interests of the substantial holder on 24 / 06 / 16

The previous notice was given to the company on 11 / 05 / 16

The previous notice was dated 11 / 05 / 16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	10,495,578	7.40%	10,495,578	6.05%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/06/16	Beacon Exploration Pty Ltd	Dilution due to the issue of placement shares (refer ORR ASX Release dated 24 June 2016)	N/A	ORD:5,495,704	(0.71)%
24/06/16	METO Pty Ltd atf The Yates Family Trust	Dilution due to the issue of placement shares (refer ORR ASX Release dated 24 June 2016)	N/A	ORD: 4,999,874	(0.65)%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Beacon Exploration Pty Ltd	Beacon Exploration Pty Ltd	N/A	Direct	ORD: 5,495,704	3.17%
METO Pty Ltd atf The Yates Family Trust	METO Pty Ltd atf The Yates Family Trust	N/A	Direct interest	ORD: 4,999,874	2.88%
			Indirect Interest (owns Beacon Exploration Pty Ltd)	ORD: 5,495,704	3.17%
Matthew Yates	Beacon Exploration Pty Ltd	Beacon Exploration Pty Ltd	Indirect Interest (Sole director of Beacon Exploration Pty Ltd)	ORD: 5,495,704	3.88%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
Beacon Exploration Pty Ltd	Owned by METO Pty Ltd
METO Pty Ltd atf The Yates Family Trust	Owns Beacon Exploration Pty Ltd (of which Mr Yates is the sole director)
Matthew Yates	Sole director of Beacon Exploration Pty Ltd

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Beacon Exploration Pty Ltd	196 Scarborough Beach Road, Doubleview WA 6018
METO Pty Ltd atf The Yates Family Trust	196 Scarborough Beach Road, Doubleview WA 6018

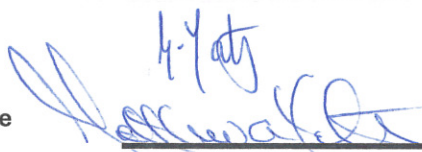
Signature

print name

Elise Yates
Matthew Yates

Director, METO Pty Ltd
Director, Beacon Exploration Pty Ltd

sign here



date

27 / 06 / 16

ANNEXURE A

Details of each of the persons and entities that collectively comprise the substantial shareholder are as follows:

Name	ACN (if applicable)
Beacon Exploration Pty Ltd	072 583 003
METO Pty Ltd atf The Yates Family Trust	125 065 956